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BY E- MAIL

April 11, 2008

Patrick McMahon
Manager, Regulatory Research and Records
Union Gas Limited
P.O.Box 2001
50 Keil Drive North
Chatham ON N7M 5M1

Dear Mr. McMahon:

Re: Application for a Franchise Agreement and Certificate With the Corporation of Township of Chatsworth Board File Numbers: EB-2008-0082 and EB-2008-0081

This letter acknowledges receipt of your applications dated April 9, 2008 with respect to a franchise agreement between Union Gas Limited and the Corporation of the Township of Chatsworth and with respect to a Certificate of Public Convenience and Necessity. The Board has assigned File Number EB-2008-0082 to the Franchise application and File Number EB-2008-0081 to the Certificate application. Please refer to these numbers in all future correspondence to the Board regarding these applications. Based on our experience with processing applications of these types we expect a decision and order to be completed on or about July 14, 2008.

Please direct any questions relating to these applications to Wilfred Teper, Project Advisor at 416-440-7719 or e-mail <a href="teperwi@oeb.gov.on.ca">teperwi@oeb.gov.on.ca</a>

Yours truly,

Original signed by

John Pickernell Assistant Board Secretary

c. Mr. Dan Jones, Union Gas Limited