

ENBRIDGE GAS DISTRIBUTION INC. RESPONSE TO  
FEDERATION OF RENTAL-HOUSING PROVIDERS OF ONTARIO  
INTERROGATORY #24

INTERROGATORY

REF: EB-2012-0451 EX. E, Tab 1 Schedule 3 and EX. A, Tab 3 Schedule 5

1. Please provide the specific reference(s) from EBO 134 that EGD is relying on in producing its Discounted Cash Flow Analysis using Transportation savings.
  - a. Please provide the specific references that support the comparison of the economics of the application with a future hypothetical state as is defined in Schedule 5 called the Long Haul scenario.
  - b. Please provide the results of the DCF analysis if transportation savings are not incorporated.

RESPONSE

The DCF analysis was prepared in accordance with both EBO 188 and EBO 134 as per Exhibit E, Tab 1, Schedule 1, paragraph 4. EBO 188 specifies under Section 2.2 Specific Parameters, part (e), the requirement to use "gas costs based on the weighted Average Cost of Gas ("WACOG") excluding commodity costs." The Company confirms the use of WACOG in the feasibility. The forecasted gas costs for the Project can be found at Exhibit E, Tab 1, Schedule 1, Attachment, pages 2 to 5, Line 19.

- a) The assumptions behind the economic comparison are explained in Exhibit A, Tab 3, Schedule 5.
- b) Please see response to Board Staff Interrogatory #14 at Exhibit I.A3.EGD.STAFF.14.

Witnesses: C. Fernandes  
S. Murray