Ontario Energy Board COST CLAIM FOR CONSULTATIONS Affidavit and Summary of Fees and Disbursements



This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

B. Hawk			Instr	ructions			
-	-	ut is indicated by yellow-sha	aded fields. Form	nulas are present in the do	ocument to assist wit	h the calculation of	
the cost claim.							
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.							
A soporato!	Rate: Country: Canada - A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal.						
However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements							
		ering the whole of the party			spursements		
-		st be supported by a compl		-	of the party.		
		ultant must be attached ur				rd in another	
	process within the last 24 months.						
- Except as p	rovide	d in section 7.03 of the Pra	ctice Direction o	n Cost Awards, itemized i	receipts must be pro	vided.	
File # EB-	2011-	-0004		Process: RRFE			
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Party:	вом	Α		Affiant's Name:	Tom Brett		
HST Numbe	er:	R119420859		HST	Rate Ontario:1	.3.00%	
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		Unregistered		,	Tax Exempt		
		Other			rax Exempt		
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I,		Tom Brett	,	of the City/Town of	Toro	onto	
in the Prov	ince/	State of		Ontario	, swear or affirm	that:	
1 Lamaron	roconta	tive of the above-noted pa	rty (tho "Barty")	and as such have knowles	dae of the matters at	tostad to harain	
-		all of the documentation in			-		
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		es not include any costs fo			at is an employee or	officer of the Party	
as described	in sect	ions 6.05 and 6.09 of the Bo	oard's Practice D	irection on Cost Awards.			
		1.16 11.1					
Signature of	of Aff	ant	/				
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		ed before me at the Ci	-	Toronto	1 10/40		
in the Prov	ince/	State of	Ontario	, on	Jul 2/13		
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1 of 8

Commissioner for taking Affidavits

MSWAN LSUC S6443C

Affidavit and Summary

Ontario Energy Board COST CLAIM FOR CONSULTATIONS Affidavit and Summary of Fees and Disbursements



File # EB-	2011-0004	Process:	RRFE
_			
Party:	BOMA		

	Summary of Fees and Disbursements Being Claimed	
Legal/consultant fees	\$9,900.00	
Disbursements	\$0.00	
HST	\$1,287.00	
Total Cost Claim	\$11,187.00	

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the third tab of this workbook.

Ontario Energy Board COST CLAIM FOR CONSULTATIONS Affidavit and Summary of Fees and Disbursements



Individual Whose Costs are Being Claimed Name: **Scott Rouse Completed Years** Practicing/Years of relevant experience **Counsel/Articling Student/Paralegal:** 30 1 **Consultant:** CV attached: 1 CV not required: Name: **Completed Years** Practicing/Years of relevant experience **Counsel/Articling Student/Paralegal: Consultant:** CV attached: CV not required: Name: **Completed Years** Practicing/Years of relevant experience **Counsel/Articling Student/Paralegal:** Consultant: CV attached: CV not required: Name: **Completed Years** Practicing/Years of relevant experience **Counsel/Articling Student/Paralegal: Consultant:** CV attached: CV not required: Name: **Completed Years** Practicing/Years of relevant experience **Counsel/Articling Student/Paralegal: Consultant:**

CV not required:

CV attached:



0.00 Preparation for, attendance at and reporting on the distribution network planning working group meetings (working group 12-Feb-13 0.00 7-Feb-13 0.00 members only - up to 10 hours per meeting) 24-Jan-13 EB-2010-0377 0.00 23-Jan-13 0.00 22-Jan-13 0.00 21-Jan-13 Eligible Activity ---> \$330.00 Hourly rate Totals: Individual Whose Fees are Being 2011-0004 Participant BOMA RRFE HST Rate: 13% Scott Rouse File # EB-Process Eligible



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EB-2011-0043	Preparation for, attendance at and reporting on the planning p group members only - up to 10 hour	21-Nov-12				0.00
		14-Nov-12				
	rting on the asset king group members ecting)	10-Dec-12				00:00
	Preparation for, attendance at and reporting on the smart grid working group meetings (working group members only - up to 10 hours per meeting)	26-Nov-12				
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EB-2011-0004 only	endance at and reporti tings (working group m 10 hours per meeting)	20-Nov-12	10.00			10.00
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	ustment Indices work 4-Feb-13	0.00
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	Participation in Webinar (up to 2 hours for non Performance, Preparation for, Benchmarking, and attendance at and Rate Adjustment reporting on Indices working stakeholder meeting group members only (up to 10 hours) 10-Jan-13 1-Mar-13	0.00
	Comments on Planning Process Working Group's Draft Report to the Board (up to 5 hours) 19-Feb-13	0.00
	meetings (working 12-Dec-12	0.00
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	file# EB-	2011-0004	Proces: ####		
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Statement of Elistony and

D. SCOTT ROUSE, MBA P.Eng. CEM CSDP CMVP

Website: www.Energy-Efficiency.com

416 402-0525, bus.

Scott.Rouse@Energy-Efficiency.com

Profile

Industry leader who champions and achieves project "triple bottom line" benefits through practical and strategic energy solutions. Specifically:

• Economic prosperity;

10-30% savings from proven, economic opportunities

Environmental performance;

Emission savings plus creation of emission credits

• Social Responsibility;

Demonstrating the value in doing things right!

Enhanced utility security by creating a corporate energy management strategy!

Client objectives are exceeded by providing proven results and working in partnership to ensure benefits is delivered. Leadership is demonstrated from a proactive customer focus, commitment to 'under promising & over delivering' and an assertive improvement program. Identifying and nurturing an 'expert' alliance network ensures targets are met through innovation and 'best-in class'.

Career History

Energy @ Work Inc., Managing Partner

2003 - Present

Creating and implementing sustainable plans through a network of industry leaders in the public and private sector that deliver economic savings, environmental objectives and demonstrate social responsibility. http://www.energy-efficiency.com

- Helping industry leaders such as; Unilever, Cadillac Fairview, GWL Realty Inc., CBRE, Upper Canada College, Ministry of Energy, Ontario Power Authority, Confederation Freezers, Purolator, Independent Electricity System Operator, Pizza Pizza, manufacturers, etc. Together we 'partner' to exceed objectives that deliver 'step' improvements as well as achieve a strategic competitive advantage.
- "Distinguished Lecture Program" IEEE: South Africa, Singapore, Perth, Melbourne, Sydney, Uruguay, Argentina and Chile.
- Founding Chair of the Canadian Industry Program for Energy Conservation (CIPEC) Energy Manager Network, energy practitioners from across Canada in partnership with Natural Resources Canada and the CIPEC council to develop tools, to share programs, and identify services and strategies. http://oee.nrcan.gc.ca/cipec/ieep/emn/emn.cfm
- Instructor, author and presenter on energy, efficiency management, the Ontario energy market plus related activities including preparing lighting, power quality and other guides.
- Moderator, chair and organizer for numerous conferences, "Continuous commissioning", "Industrial / Commercial: Meter-Monitor-Manage", First national energy conference for Canadian Energy Managers; "Industry led Results Driven", etc.

File: 2013-06-14 Scott Rouse Resume Scott.Rouse@Energy-Efficiency.com 416 402-0525

Ontario Power Generation (OPG) Manager of Energy Efficiency

1999 - 2003

Developed and managed a corporate energy efficiency program that consistently exceeded annual targets of 160 GWhs/yr, equivalent to \$6.4 Million or collectively 2billion kWh /yr.

• Instrumental in developing and implementing internationally recognized efficiency program that saved \$90 Million/yr. and exceeded a range of objectives and won Canada's tier one award in 1999 plus the US EPA Climate Protection award in 2002; http://oee.nrcan.gc.ca/awards/1999_Winners.cfm?PrintView=N&Text=N

Developed and implemented partnerships to meet various programs that was highlighted in Canadian success stories. http://oee.nrcan.gc.ca/cipec/ieep/newscentre/guides.cfm#SS2002

- Successfully created \$2 M in emission reduction credits from energy efficiency projects.
- Maintain an internationally renowned network and instrumental in the 'Canadian Energy Manager network', http://oee.nrcan.gc.ca/cipec/ieep/emn/emn.cfm
- Numerous case studies including; http://www.wbcsd.org

Ontario Hydro

1982 - 1999

Developed and led cross functional for maximum impact and superior results across the energy sector. These sectors included transmission, distribution, generation, customer solutions and energy management. The following are the respective roles and achievements.

- Project Manager who led teams that developed and successfully gained approvals for transmission, distribution and generation projects. This included public consultations, engineering assessment, government review and approval. Projects completed on time, within budget and in the majority of cases, exceeded stakeholder expectations.
- Sole Contributor who challenged the status quo and developed tactics and strategies to secure both 'bottom up' and 'top down' commitment for new innovative approaches.
- **Project Leader** that achieved significant cost savings for energy strategies, generation, transmission and distribution facilities through a process called 'integrated resource planning' and the 'Class Environmental Assessment for Minor Transmission Facilities'.
- Business development to market engineering services to internal and external clients that provided innovative solutions, e.g., \$15 M/ yr. for supply side efficiency.
- Project engineer supporting senior management, counsel and expert witness before Hearing Boards, (Demand / Supply Plan, Bruce 500 kV transmission lines, etc.) Projects approved and supported by issue papers, briefing notes and transcript analysis.

Marshall Macklin Monaghan Ltd.

1979 - 1982

Identified and provided solutions by working closely with customers to define problems and providing cost effective solutions.

File: 2013-06-14 Scott Rouse Resume Page 2

Education

- 2013 Certified Measurement & Verification Professional, (CMVP) Association of Energy Engineers
- 2006 Certified Sustainable Development Professional, (CSDP) Association of Energy Engineers
- 2003 Certified Energy Manager Certification, (CEM) Association of Energy Engineers
- 1992 Master of Business Administration, Kings College
- 1979 B.Sc., Civil Engineering, University of Ottawa
- 1975 Civil Technologist Diploma, Ryerson Polytechnical Institute

Professional Development

Present Continuous growth and personal development program:

* Advisor, speaker and presenter in various forums, workshops, etc.

* Special programs such as emission credits (NRCan) Financial Options – Ivey School of Business, Personal Efficiency Program

2004/2010 Distinguished Lecture Program (IEEE) Presentations in South Africa,

Singapore, Australia, Chile, Uruguay and Argentine on 'triple bottom line'

benefit strategies.

Professional Affiliations

- Member of BOMA, ASHREA, CaGBC, Building Commissioning Association (BCx)
- Founding Chairman, CIPEC Canadian Energy Manager Network
- Past Vice Chair, IEEE PI595 Task Force for CO2 Emission Standard
- Member of Energy & Environment Committee, Boma Toronto
- Advisor, Industrial Energy Technology Conference, Houston http://esl.tamu.edu/ietc/newpage6.htm

Awards

- IEEE Technical Committee Working Group on Implementing Technology to Limit Climate Change, (CCWG), Vice Chair, 2003
- EPA's Climate Protection Award, US EPA, 2002

http://www.epa.gov

http://www.cee1.org/resrc/news/02-04mtn/ontario_power.html

- Industry Winner, Ontario Power Generation, 2002
- Ontario Recycling Award for Energy Efficiency Program, 2001
- Industrial Energy Efficiency Award, Natural Resources Canada, 1999 http://oee.nrcan.gc.ca/awards/1999.cfm
- Customer Service Group's Leadership Award, Ontario Hydro, 1996
- President's Sustainable Environment and Energy Development, Ontario Hydro, 1994

File: 2013-06-14 Scott Rouse Resume

Accredited Publications and Presentations

(For most recent; please do a Google search http://www.google.ca on: "Scott Rouse" Energy)

IEEE Distinguished lecture program: http://www.ieee.org/portal/pages/tab/cha/lectweb2.html South Africa (2008), Singapore, Australia (2007) and in Uruguay, Argentina, and Chile (2004)

Invited speaker at various associations: German Delegation in Toronto, Alberta Municipality Associations, Peel Load Management Conference, numerous other conferences.

Articles:

Getting in Control of Energy Use, Sustainable Builder Magazine, pg. 40, September 2010

- Secrets to Succeeding in the 2004 Deregulated Electricity Market, and Customers are choosing 'Live' Utility Monitoring to SAVE! http://www.energypulse.net/centers/article/article_display.cfm?a_id=430
- Supply Vs Demand, Transmission & Distribution World, Jul 1, 2003, James R. Dukart, Scott Rouse http://tdworld.com/ar/power_supply_vs_demand/index.htm
- Power Care IV, Power Quality, Kyoto and your Bottom line Conference, June 2003 "Triple bottom line benefits: practical strategic solutions", Scott Rouse, Canada.
- Canadian District Energy Conference, Closing Plenary Panel on Setting the Stage for Success, "Delivering Energy Solutions", Scott Rouse, 2003, Markham Ontario Canada.
- CIPEC Energy Manager Network, Numerous Task Groups and ENERGY 2003 Conference, Scott Rouse, Ontario, 2003, Canada, http://oee.nrcan.gc.ca/cipec/ieep/emn/emn.cfm
- Performance for Facilities Management, Assess Tools and Best Practices, Scott Rouse, Toronto, April 15, 2003, Canada.
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