Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate: _____ Country: Canada

- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

File # EB- 2011-0004 **Process:** RRFE

Party: BOMA **Affiant's Name:** Tom Brett

HST Number: R119420859 **HST Rate Ontario:** 13.00%

Full Registrant	☑	Qualifying Non-Profit	☐
Unregistered	☐	Tax Exempt	☐
Other	☐		

Affidavit

I, **Tom Brett**, of the City/Town of **Toronto** in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of **Toronto**, in the Province/State of **Ontario**, on **Jul 2/13** (date)

Commissioner for taking Affidavits

M SWAN
LSUC 56443C

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements

File # EB- **2011-0004** **Process:** RRFE

Party: **BOMA**

Summary of Fees and Disbursements Being Claimed	
Legal/consultant fees	$9,900.00
Disbursements	$0.00
HST	$1,287.00
Total Cost Claim	**$11,187.00**

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the third tab of this workbook.

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements

Individual Whose Costs are Being Claimed

Name: Scott Rouse

		Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal:	☐	
Consultant:	☑	30
CV attached:	☑	**CV not required:** ☐

Name: _____

		Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal:	☐	
Consultant:	☐	
CV attached:	☐	**CV not required:** ☐

Name: _____

		Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal:	☐	
Consultant:	☐	
CV attached:	☐	**CV not required:** ☐

Name: _____

		Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal:	☐	
Consultant:	☐	
CV attached:	☐	**CV not required:** ☐

Name: _____

		Completed Years Practicing/Years of relevant experience
Counsel/Articling Student/Paralegal:	☐	
Consultant:	☐	
CV attached:	☐	**CV not required:** ☐

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed

File # EB- 2011-0004

Process RRFE

Eligible Participant BOMA

HST Rate: 13%

Eligible Activity ---> EB-2010-0377

Preparation for, attendance at and reporting on the **distribution network planning working group** meetings *(working group members only - up to 10 hours per meeting)*

Individual Whose Fees are Being	Hourly rate	*21-Jan-13*	*22-Jan-13*	*23-Jan-13*	*24-Jan-13*	*7-Feb-13*	*12-Feb-13*
Scott Rouse	$330.00						
	Totals:	0.00	0.00	0.00	0.00	0.00	0.00

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed

EB-2011-0004 only			EB-2011-0043					
Preparation for, attendance at and reporting on the **smart grid working group** meetings (working group members only - up to 10 hours per meeting)			Preparation for, attendance at and reporting on the **asset redefinition working group** meetings (working group members only - up to 10 hours per meeting)			Preparation for, attendance at and reporting on the **planning p** group members only - up to 10 hour		
8-Nov-12	*20-Nov-12*	*29-Nov-12*	*19-Nov-12*	*26-Nov-12*	*10-Dec-12*	*14-Nov-12*	*21-Nov-12*	*28-Nov-12*
10.00	10.00	10.00						
10.00	10.00	10.00			0.00		0.00	0.00

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed

			EB-2010-0379					
rocess working group meetings (working s per meeting)		Comments on **Planning Process Working Group's** Draft Report to the Board (up to 5 hours)	Preparation for, attendance at and reporting on stakeholder meeting (up to 10 hours)	Participation in Webinar (up to 2 hours for **non** Performance, Benchmarking, and Rate Adjustment Indices working group members only)	Participation on **Performance, Benchmarking, and Rate Adjustment Indices worl**			
5-Dec-12	*12-Dec-12*	*19-Feb-13*	*10-Jan-13*	*1-Mar-13*	*11-Jan-13*	*21-Jan-13*	*22-Jan-13*	*4-Feb-13*
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed

EB-2010-0379

cing group covering preparation, attendance, and reporting time (working group members only - up to 10 hours per meeting)

5-Feb-13	*14-Feb-13*	*21-Feb-13*	*22-Feb-13*	*1-Mar-13*	*8-Apr-13*	**Subtotal**	**HST**	**Total**
						$9,900.00	$1,287.00	$11,187.00
						$0.00	$0.00	$0.00
						$0.00	$0.00	$0.00
						$0.00	$0.00	$0.00
						$0.00	$0.00	$0.00
0.00	0.00	0.00	0.00	0.00	0.00	**$9,900.00**	**$1,287.00**	
						Total legal/consultant fees:		**$11,187.00**

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed

File # EB-	2011-0004	Process:	RRFE
Party:	BOMA		

Name of Individual whose disbursements are being claimed: Scott Keyes

HST Rate Ontario: 13.00%

	Net Cost	HST	Total
Photocopies		$0.00	$0.00
Printing		$0.00	$0.00
Fax		$0.00	$0.00
Courier		$0.00	$0.00
Telephone		$0.00	$0.00
Postage		$0.00	$0.00
Transcripts		$0.00	$0.00
Travel: Air		$0.00	$0.00
Travel: Car		$0.00	$0.00
Travel: Rail		$0.00	$0.00
Travel (Other):		$0.00	$0.00
Parking		$0.00	$0.00
Taxi or Airport Limo		$0.00	$0.00
Accommodation (room only)		$0.00	$0.00
Meals		$0.00	$0.00
Other:		$0.00	$0.00
TOTAL DISBURSEMENTS:	$0.00	$0.00	$0.00

N/

File # EB-	2011-0004	Process:	RRFE
Party:	BOMA		

Name of Individual whose disbursements are being claimed:

HST Rate Ontario: 13.00%

	Net Cost	HST	Total
Photocopies		$0.00	$0.00
Printing		$0.00	$0.00
Fax		$0.00	$0.00
Courier		$0.00	$0.00
Telephone		$0.00	$0.00
Postage		$0.00	$0.00
Transcripts		$0.00	$0.00
Travel: Air		$0.00	$0.00
Travel: Car		$0.00	$0.00
Travel: Rail		$0.00	$0.00
Travel (Other):		$0.00	$0.00
Parking		$0.00	$0.00
Taxi or Airport Limo		$0.00	$0.00
Accommodation (room only)		$0.00	$0.00
Meals		$0.00	$0.00
Other:		$0.00	$0.00
TOTAL DISBURSEMENTS:	$0.00	$0.00	$0.00

N/

File # EB-	2011-0008	Process:	RRFE
Party:	BOMA		

Name of Individual whose disbursements are being claimed:

HST Rate Ontario: 13.00%

	Net Cost	HST	Total
Photocopies		$0.00	$0.00
Printing		$0.00	$0.00
Fax		$0.00	$0.00
Courier		$0.00	$0.00
Telephone		$0.00	$0.00
Postage		$0.00	$0.00
Transcripts		$0.00	$0.00
Travel: Air		$0.00	$0.00
Travel: Car		$0.00	$0.00
Travel: Rail		$0.00	$0.00
Travel (Other):		$0.00	$0.00
Parking		$0.00	$0.00
Taxi or Airport Limo		$0.00	$0.00
Accommodation (room only)		$0.00	$0.00
Meals		$0.00	$0.00
Other:		$0.00	$0.00
TOTAL DISBURSEMENTS:	$0.00	$0.00	$0.00

N/

File # EB-	2011-0004	Process:	RRFE
Party:	BOMA		

Name of Individual whose disbursements are being claimed:

HST Rate Ontario: 13.00%

	Net Cost	HST	Total
Photocopies		$0.00	$0.00
Printing		$0.00	$0.00
Fax		$0.00	$0.00
Courier		$0.00	$0.00
Telephone		$0.00	$0.00
Postage		$0.00	$0.00
Transcripts		$0.00	$0.00
Travel: Air		$0.00	$0.00
Travel: Car		$0.00	$0.00
Travel: Rail		$0.00	$0.00
Travel (Other):		$0.00	$0.00
Parking		$0.00	$0.00
Taxi or Airport Limo		$0.00	$0.00
Accommodation (room only)		$0.00	$0.00
Meals		$0.00	$0.00
Other:		$0.00	$0.00
TOTAL DISBURSEMENTS:	$0.00	$0.00	$0.00

N/

File # EB-	2011-0004	Process:	RRFE
Party:	BOMA		

Name of Individual whose disbursements are being claimed:

HST Rate Ontario: 13.00%

	Net Cost	HST	Total
Photocopies		$0.00	$0.00
Printing		$0.00	$0.00
Fax		$0.00	$0.00
Courier		$0.00	$0.00
Telephone		$0.00	$0.00
Postage		$0.00	$0.00
Transcripts		$0.00	$0.00
Travel: Air		$0.00	$0.00
Travel: Car		$0.00	$0.00
Travel: Rail		$0.00	$0.00
Travel (Other):		$0.00	$0.00
Parking		$0.00	$0.00
Taxi or Airport Limo		$0.00	$0.00
Accommodation (room only)		$0.00	$0.00
Meals		$0.00	$0.00
Other:		$0.00	$0.00
TOTAL DISBURSEMENTS:	$0.00	$0.00	$0.00

N/

D. SCOTT ROUSE, MBA P.Eng. CEM CSDP CMVP

Website: www.Energy-Efficiency.com

416 402-0525, bus.
Scott.Rouse@Energy-Efficiency.com

Profile

Industry leader who champions and achieves project "triple bottom line" benefits through practical and strategic energy solutions. Specifically:

- Economic prosperity; 10-30% savings from proven, economic opportunities
- Environmental performance; Emission savings plus creation of emission credits
- Social Responsibility; Demonstrating the value in doing things right!

\+ Enhanced utility security by creating a corporate energy management strategy!

Client objectives are exceeded by providing proven results and working in partnership to ensure benefits is delivered. Leadership is demonstrated from a proactive customer focus, commitment to 'under promising & over delivering' and an assertive improvement program. Identifying and nurturing an 'expert' alliance network ensures targets are met through innovation and 'best-in class'.

Career History

Energy @ Work Inc., 2003 – Present
Managing Partner
Creating and implementing sustainable plans through a network of industry leaders in the public and private sector that deliver economic savings, environmental objectives and demonstrate social responsibility. http://www.energy-efficiency.com

- Helping industry leaders such as; Unilever, Cadillac Fairview, GWL Realty Inc., CBRE, Upper Canada College, Ministry of Energy, Ontario Power Authority, Confederation Freezers, Purolator, Independent Electricity System Operator, Pizza Pizza, manufacturers, etc. Together we 'partner' to exceed objectives that deliver 'step' improvements as well as achieve a strategic competitive advantage.
- "Distinguished Lecture Program" IEEE: South Africa, Singapore, Perth, Melbourne, Sydney, Uruguay, Argentina and Chile.
- Founding Chair of the Canadian Industry Program for Energy Conservation (CIPEC) – Energy Manager Network, energy practitioners from across Canada in partnership with Natural Resources Canada and the CIPEC council to develop tools, to share programs, and identify services and strategies. http://oee.nrcan.gc.ca/cipec/ieep/emn/emn.cfm
- Instructor, author and presenter on energy, efficiency management, the Ontario energy market plus related activities including preparing lighting, power quality and other guides.
- Moderator, chair and organizer for numerous conferences, "Continuous commissioning", "Industrial / Commercial: Meter-Monitor-Manage", First national energy conference for Canadian Energy Managers; "Industry led – Results Driven", etc.

Ontario Power Generation (OPG) 1999 - 2003
Manager of Energy Efficiency
Developed and managed a corporate energy efficiency program that consistently exceeded annual targets of 160 GWhs/yr, equivalent to $6.4 Million or collectively 2billion kWh /yr.

- Instrumental in developing and implementing internationally recognized efficiency program that saved $90 Million/yr. and exceeded a range of objectives and won Canada's tier one award in 1999 plus the US EPA Climate Protection award in 2002; http://oee.nrcan.gc.ca/awards/1999_Winners.cfm?PrintView=N&Text=N

  Developed and implemented partnerships to meet various programs that was highlighted in Canadian success stories.
  http://oee.nrcan.gc.ca/cipec/ieep/newscentre/guides.cfm#SS2002
- Successfully created $2 M in emission reduction credits from energy efficiency projects.
- Maintain an internationally renowned network and instrumental in the 'Canadian Energy Manager network', http://oee.nrcan.gc.ca/cipec/ieep/emn/emn.cfm
- Numerous case studies including; http://www.wbcsd.org

Ontario Hydro 1982 - 1999
Developed and led cross functional for maximum impact and superior results across the energy sector. These sectors included transmission, distribution, generation, customer solutions and energy management. The following are the respective roles and achievements.

- **Project Manager** who led teams that developed and successfully gained approvals for transmission, distribution and generation projects. This included public consultations, engineering assessment, government review and approval. Projects completed on time, within budget and in the majority of cases, exceeded stakeholder expectations.
- **Sole Contributor** who challenged the status quo and developed tactics and strategies to secure both 'bottom up' and 'top down' commitment for new innovative approaches.
- **Project Leader** that achieved significant cost savings for energy strategies, generation, transmission and distribution facilities through a process called 'integrated resource planning' and the 'Class Environmental Assessment for Minor Transmission Facilities'.
- **Business development** to market engineering services to internal and external clients that provided innovative solutions, e.g., $15 M/ yr. for supply side efficiency.
- **Project engineer** supporting senior management, counsel and expert witness before Hearing Boards, (Demand / Supply Plan, Bruce 500 kV transmission lines, etc.) Projects approved and supported by issue papers, briefing notes and transcript analysis.

Marshall Macklin Monaghan Ltd. 1979 - 1982
Identified and provided solutions by working closely with customers to define problems and providing cost effective solutions.

Education

2013 Certified Measurement & Verification Professional, (CMVP) Association of Energy Engineers

2006 Certified Sustainable Development Professional, (CSDP) Association of Energy Engineers

2003 Certified Energy Manager Certification, (CEM) Association of Energy Engineers

1992 Master of Business Administration, Kings College

1979 B.Sc., Civil Engineering, University of Ottawa

1975 Civil Technologist Diploma, Ryerson Polytechnical Institute

Professional Development

Present Continuous growth and personal development program:,
* Advisor, speaker and presenter in various forums, workshops, etc.
* Special programs such as emission credits (NRCan) Financial Options – Ivey School of Business, Personal Efficiency Program

2004 /2010 **Distinguished Lecture Program (IEEE)** Presentations in South Africa, Singapore, Australia, Chile, Uruguay and Argentine on 'triple bottom line' benefit strategies.

Professional Affiliations

- Member of BOMA, ASHREA, CaGBC, Building Commissioning Association (BCx)
- Founding Chairman, CIPEC – Canadian Energy Manager Network
- Past Vice Chair, IEEE PI595 Task Force for CO_2 Emission Standard
- Member of Energy & Environment Committee, Boma Toronto
- Advisor, Industrial Energy Technology Conference, Houston http://esl.tamu.edu/ietc/newpage6.htm

Awards

- IEEE Technical Committee Working Group on Implementing Technology to Limit Climate Change, (CCWG), Vice Chair, 2003
- EPA's Climate Protection Award, US EPA, 2002 http://www.epa.gov http://www.cee1.org/resrc/news/02-04mtn/ontario_power.html
- Industry Winner, Ontario Power Generation, 2002
- Ontario Recycling Award for Energy Efficiency Program, 2001
- Industrial Energy Efficiency Award, Natural Resources Canada, 1999 http://oee.nrcan.gc.ca/awards/1999.cfm
- Customer Service Group's Leadership Award, Ontario Hydro, 1996
- President's Sustainable Environment and Energy Development, Ontario Hydro, 1994

Accredited Publications and Presentations

(For most recent; please do a Google search http://www.google.ca on: "Scott Rouse" Energy)

IEEE Distinguished lecture program: http://www.ieee.org/portal/pages/tab/cha/lectweb2.html
South Africa (2008), Singapore, Australia (2007) and in Uruguay, Argentina, and Chile (2004)

Invited speaker at various associations: German Delegation in Toronto, Alberta Municipality Associations, Peel Load Management Conference, numerous other conferences.

Articles:
Getting in Control of Energy Use, Sustainable Builder Magazine, pg. 40, September 2010

Secrets to Succeeding in the 2004 Deregulated Electricity Market, and
Customers are choosing 'Live' Utility Monitoring to SAVE!
http://www.energypulse.net/centers/article/article_display.cfm?a_id=430

Supply Vs Demand, **Transmission & Distribution World, Jul 1, 2003**, James R. Dukart, Scott Rouse http://tdworld.com/ar/power_supply_vs_demand/index.htm

Power Care IV, Power Quality, Kyoto and your Bottom line Conference, June 2003
"Triple bottom line benefits: practical strategic solutions", Scott Rouse, Canada.

Canadian District Energy Conference, Closing Plenary Panel on Setting the Stage for Success, **"Delivering Energy Solutions"**, Scott Rouse, 2003, Markham Ontario Canada.

CIPEC - Energy Manager Network, Numerous Task Groups and ENERGY 2003 Conference, Scott Rouse, Ontario, 2003, Canada, http://oee.nrcan.gc.ca/cipec/ieep/emn/emn.cfm

Performance for Facilities Management, Assess Tools and Best Practices, Scott Rouse, Toronto, April 15, 2003, Canada.

Innovation In Industrial Energy Efficiency - A response to Canada's Innovation Strategy, Scott Rouse, Sue Olynyk, Peter Chantraine and Phil Jago; 2002, Canada
http://www.innovationstrategy.gc.ca/cmb/innovation.nsf/SectorReports/CIPEC

Creating Emission Credits from Energy Efficiency Projects, IEEE Power Conference, Scott Rouse, Chicago, July 2002, U.S.A.

Energy Efficiency @ Work, Industrial Energy Technology Conference, Scott Rouse, Houston, April 2002, U.S.A.

Ontario Power Generation Energy Efficiency @ Work Program, Globe 2002, Scott Rouse, Vancouver, Canada., http://www.globe2002.com/techspeakers.htm ,

Previous presentations:
Ontario Power Generation Green Response, IEEE Power Conference, New York 2002, Houston,
Best in Class: Seven Criteria for Energy Efficiency Excellence, 2001, Las Vegas, U.S.A.
Emission Trades from Energy Efficiency Improvements, 2000, Orlando, U.S.A.
High Efficiency Generation: Mitigating Climate Change through Energy Efficiency, IEEE, Winter Meeting, January 1999, New York, U.S.A.
A Cleaner Environment and in a Competitive Environment, Calgary, 1999, Combustion Canada
Supply Side Efficiency: Reduce energy and improve productivity, Baltimore, 1998, EPRI
Supply Side Energy Efficiency Success, Brazil 1998
Thermal Efficiency Improvements, CANDU, Dr. Sal Hassanien, Scott Rouse, Toronto, 1997