



Jay Shepherd

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Toronto, Ontario M4P 1E4

BY EMAIL and RESS

July 12, 2013
Our File No. 20100377

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2010-0379 – RRFE Performance/Benchmarking – SEC Cost Claim to April 30

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition for the period to April 30th, on the Board's form and enclosing docket details.

We note that we have allocated 10.0 hours to each of the meetings we attended, except the last three. Preparation time early in the process related not only to immediately following meetings, but also to later meetings, and it is not possible to divide it up precisely by meeting. Early in the process, more time had to be spent to understand the issues, in order to be properly prepared for the later discussions. The total hours spent is still well below the maximums set out by the Board.

Mark Rubenstein of our office assisted the undersigned with research and other activities, but was not a member of a working group. We have written off his 6.3 hours. We have no disbursements.

All of which is respectfully submitted.

Yours very truly,
JAY SHEPHERD P. C.

Jay Shepherd

cc: Wayne McNally, SEC (email)
Interested Parties

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

File # EB-	2010-0379	Process:	RRFE - Performance and Benchmarking
Party:	School Energy Coalition	Affiant's Name:	Jay Shepherd
HST Number:	_____	HST Rate Ontario:	_____
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

Affidavit

I, _____, of the City/Town of _____
in the Province/State of _____, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of _____,
in the Province/State of _____, on _____, on _____
(date)

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements



Commissioner for taking Affidavits

File # EB- 2010-0379 **Process:** RRFE - Performance and Benchmarking

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$26,895.00
Disbursements	\$0.00
HST	\$0.00
Total Cost Claim	\$26,895.00

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the third tab of this workbook.

Ontario Energy Board



COST CLAIM FOR CONSULTATIONS

Affidavit and Summary of Fees and Disbursements

Individual Whose Costs are Being Claimed

Name:	Jay Shepherd		
		Completed Years Practicing/Years of relevant experience	
Counsel/Articling Student/Paralegal:	<input checked="" type="checkbox"/>	33	
Consultant:	<input type="checkbox"/>		
CV attached:	<input type="checkbox"/>	CV not required:	<input checked="" type="checkbox"/>

Name:			
		Completed Years Practicing/Years of relevant experience	
Counsel/Articling Student/Paralegal:	<input type="checkbox"/>		
Consultant:	<input type="checkbox"/>		
CV attached:	<input type="checkbox"/>	CV not required:	<input type="checkbox"/>

Name:			
		Completed Years Practicing/Years of relevant experience	
Counsel/Articling Student/Paralegal:	<input type="checkbox"/>		
Consultant:	<input type="checkbox"/>		
CV attached:	<input type="checkbox"/>	CV not required:	<input type="checkbox"/>

Name:			
		Completed Years Practicing/Years of relevant experience	
Counsel/Articling Student/Paralegal:	<input type="checkbox"/>		
Consultant:	<input type="checkbox"/>		
CV attached:	<input type="checkbox"/>	CV not required:	<input type="checkbox"/>

Name:			
		Completed Years Practicing/Years of relevant experience	
Counsel/Articling Student/Paralegal:	<input type="checkbox"/>		
Consultant:	<input type="checkbox"/>		
CV attached:	<input type="checkbox"/>	CV not required:	<input type="checkbox"/>



Ontario Energy Board

COST CLAIM FOR CONSULTATIONS

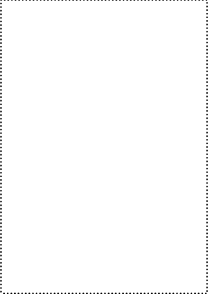
Statement of Fees Being Claimed

File # EB- 2010-0379

Process RRFE - Performance and Benchmarking

Eligible Participant School Energy Coalition

HST Rate: 0%



Eligible Activity ---> EB-2010-0379

Preparation for, attendance at and reporting on stakeholder meeting (up to 10 hours)	Participation in Webinar (up to 2 hours for non Performance, Benchmarking, and Rate Adjustment Indices working group members only)	Participation on Performance, Benchmarking, and Rate Adjustment Indices work
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Individual Whose Fees are Being	Hourly rate	<i>10-Jan-13</i>	<i>01-Mar-13</i>	<i>11-Jan-13</i>	<i>21-Jan-13</i>	<i>22-Jan-13</i>	<i>04-Feb-13</i>
Jay Shepherd	\$330.00	10.00		10.00	10.00	10.00	0.00
Totals:		10.00	0.00	10.00	10.00	10.00	0.00

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



EB-2010-0379

Working group covering preparation, attendance, and reporting time (working group members only - up to 10 hours per meeting)

<i>05-Feb-13</i>	<i>14-Feb-13</i>	<i>21-Feb-13</i>	<i>22-Feb-13</i>	<i>01-Mar-13</i>	<i>08-Apr-13</i>	Subtotal	HST	Total	
0.00	10.00	10.00	9.20	6.70	5.60	\$26,895.00	\$0.00	\$26,895.00	
						\$0.00	\$0.00	\$0.00	
						\$0.00	\$0.00	\$0.00	
						\$0.00	\$0.00	\$0.00	
						\$0.00	\$0.00	\$0.00	
0.00	10.00	10.00	9.20	6.70	5.60	\$26,895.00	\$0.00	\$26,895.00	
							Total legal/consultant fees:		\$26,895.00

Date	Explanation	Lwyr	Hours
20121115	Review board letter and scheduling, many emails	JCS	0.4
20121207	Review Vegh letter, draft response	JCS	1.0
20121208	Review letters and report	JCS	2.0
20121210	Revise and send letter	JCS	0.8
20121214	Telephone call with Andrew Sasso	JCS	0.5
20130101	Analysis of tax issue, email with Larry Kaufman	JCS	0.6
20130108	Many emails, review materials for meeting this week	JCS	1.0
20130109	Prepare for stakeholder meeting, review meeting package, many emails	JCS	2.2
20130110	Attend at stakeholder meeting, review materials, prepare for working group, many emails	JCS	6.4
20130111	Attend at working group, many emails meeting with Julie Girvan, Bill Harper and Shelley Grice	JCS	7.1
20130115	Review new workplan and schedule	JCS	0.3
20130117	Prepare presentation, telephone call with Lisa Brickenden, many emails	JCS	3.7
20130118	Presentation, many emails, review meeting materials	JCS	2.3
20130119	Review THESL material, many emails	JCS	1.1
20130120	Review meeting materials, revise examples, many emails	JCS	1.3
20130121	Attend at working group, many emails, prepare for presentation	JCS	7.6
20130122	Prepare presentation, attend working group, notes and analysis	JCS	8.0
20130123	Various emails, review material	JCS	0.2
20130125	Many emails, review variables list	JCS	0.4
20130128	Review PWU materials	JCS	0.3
20130130	Many emails	JCS	0.1
20130204	Review working group materials, meeting with Bill Harper and Julie Girvan	JCS	1.2
20130212	Review material	JCS	0.2
20130213	Prepare for meeting, review new material	JCS	1.4
20130214	Attend at WG meeting, review materials for meeting	JCS	6.0
20130215	Review further materials and agenda	JCS	0.2
20130219	Review agenda, many emails, review Judith Ramsey's link	JCS	0.4
20130221	Attend at working group	JCS	6.0
20130222	Attend at working group, review Board letter	JCS	6.5
20130226	Many emails	JCS	0.2
20130228	Review materials, prepare for meeting	JCS	1.0
20130301	Attend at working group, many emails	JCS	5.5
20130304	Review materials	JCS	0.5
20130405	Review materials, various emails	JCS	0.5
20130408	Attend at meeting (by telephone), prepare, many emails	JCS	4.6
			81.5