

# Ontario Energy Board

## COST CLAIM FOR CONSULTATIONS



### Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

#### Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  
Rate: \_\_\_\_\_ Country: \_\_\_\_\_
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

File # EB-	<u>2010-0377/0379, 2011-0004 and 2011-004</u>	Process:	<u>Implementation of the Renewed Regulatory Framework</u>
Party:	<u>Ontario Sustainable Energy Association</u>	Affiant's Name:	<u>Joanna Vince</u>
HST Number:	<u>113627988RT0001</u>	HST Rate Ontario:	<u>13.00%</u>
Full Registrant	<input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
Unregistered	<input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
Other	<input type="checkbox"/>		

#### Affidavit

I, JOANNA VINCE, of the City/Town of OAKVILLE  
in the Province/State of ONTARIO, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

  
\_\_\_\_\_  
Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,  
in the Province/State of Toronto, on July-19-13  
(date)

  
\_\_\_\_\_  
Commissioner for taking Affidavits

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**



**Affidavit and Summary of Fees and Disbursements**

File # EB- 2010-0377/0379, 2011-0004 and 2011-004 Process: Implementation of the Renewed Regulatory Fram

Party: Ontario Sustainable Energy Association

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant fees	\$5,360.00
Disbursements	\$0.00
HST	\$696.80
<b>Total Cost Claim</b>	<b>\$6,056.80</b>

**Detail of Fees and Disbursements Being Claimed**

**Statement of Fees Being Claimed**

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

**Statement(s) of Disbursements Being Claimed**

Statement of Disbursements being claimed is found on the third tab of this workbook.

# Ontario Energy Board



## COST CLAIM FOR CONSULTATIONS

### Affidavit and Summary of Fees and Disbursements

#### Individual Whose Costs are Being Claimed

Name: Joanna Vince

Counsel/Articling Student/Paralegal:  Consultant:  CV attached:  CV not required:

Completed Years Practicing/Years of relevant experience: 2

Name: Marion Fraser

Counsel/Articling Student/Paralegal:  Consultant:  CV attached:  CV not required:

Completed Years Practicing/Years of relevant experience: 34

Name: \_\_\_\_\_

Counsel/Articling Student/Paralegal:  Consultant:  CV attached:  CV not required:

Completed Years Practicing/Years of relevant experience: \_\_\_\_\_

Name: \_\_\_\_\_

Counsel/Articling Student/Paralegal:  Consultant:  CV attached:  CV not required:

Completed Years Practicing/Years of relevant experience: \_\_\_\_\_

Name: \_\_\_\_\_

Counsel/Articling Student/Paralegal:  Consultant:  CV attached:  CV not required:

Completed Years Practicing/Years of relevant experience: \_\_\_\_\_



**Ontario Energy Board  
COST CLAIM FOR CONSULTATIONS  
Statement of Fees Being Claimed**

File # EB- 2010-0377/0379, 2011-0004 and 2011-0043

Process Implementation of the Renewed Regulatory I

Eligible Participant Ontario Sustainable Energy Association

HST Rate: 13%

Eligible Activity --->

EB-2010-0377

Preparation for, attendance at and reporting on the **distribution network planning working group** meetings (*working group members only - up to 10 hours per meeting*)

Individual Whose Fees are Being	Hourly rate	06-Dec-12	13-Dec-12	14-Jan-13	24-Jan-13	07-Feb-13	12-Feb-13
Joanna Vince	\$170.00						
Marion Fraser	\$330.00						
<b>Totals:</b>		0.00	0.00	0.00	0.00	0.00	0.00

**Ontario Energy Board  
COST CLAIM FOR CONSULTATIONS  
Statement of Fees Being Claimed**



EB-2011-0004 only								
Preparation for, attendance at and reporting on the <b>smart grid working group</b> meetings (working group members only - up to 10 hours per meeting)			Preparation for, attendance at and reporting on the <b>asset redefinition working group</b> meetings (working group members only - up to 10 hours per meeting)			Preparation for, attendance at and reporting on the <b>planning p group members only - up to 10 hour</b>		
<i>08-Nov-12</i>	<i>20-Nov-12</i>	<i>29-Nov-12</i>	<i>19-Nov-12</i>	<i>26-Nov-12</i>	<i>10-Dec-12</i>	<i>14-Nov-12</i>	<i>21-Nov-12</i>	<i>28-Nov-12</i>
8.00	8.00							
		8.00						
					0.00		0.00	0.00

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



EB-2011-0043								
		Conference call to discuss comments on the planning process working group's report to the Board (up to 2 hours)	Meeting to discuss comments on the planning process working group's report to the Board (up to 10 hours)	Conference call to discuss comments on the planning process working group's report to the Board (up to 2 hours)	Conference call to discuss comments on the planning process working group's report to the Board (up to 2 hours)	Conference call to discuss comments on the planning process working group's report to the Board (up to 2 hours)	Comments on <b>Planning Process Working Group's</b> Draft Report to the Board (up to 5 hours)	Preparation for, attendance at and reporting on stakeholder meeting (up to 10 hours)
<i>05-Dec-12</i>	<i>12-Dec-12</i>	<i>16-Jan-13</i>	<i>23-Jan-13</i>	<i>30-Jan-13</i>	<i>14-Feb-13</i>	<i>07-Mar-13</i>	<i>19-Feb-13</i>	<i>10-Jan-13</i>
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



EB-2010-0379

EB-2010-0379

Participation in Webinar (up to 2 hours for non Performance, Benchmarking, and Rate Adjustment Indices working group members only )	Participation on <b>Performance, Benchmarking, and Rate Adjustment Indices working group</b> covering preparation, attendance, and reporting time (working group memb							
	<i>01-Mar-13</i>	<i>11-Jan-13</i>	<i>21-Jan-13</i>	<i>22-Jan-13</i>	<i>04-Feb-13</i>	<i>05-Feb-13</i>	<i>14-Feb-13</i>	<i>21-Feb-13</i>
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**




ers only - up to 10 hours per meeting)

<i>01-Mar-13</i>	<i>08-Apr-13</i>	<b>Subtotal</b>	<b>HST</b>	<b>Total</b>
		\$2,720.00	\$353.60	\$3,073.60
		\$2,640.00	\$343.20	\$2,983.20
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
		\$0.00	\$0.00	\$0.00
0.00	0.00	<b>\$5,360.00</b>	<b>\$696.80</b>	
<b>Total legal/consultant fees:</b>				<b>\$6,056.80</b>



**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b>	2010-0377/0379, 2011-0004 and 2011-0005	<b>Process:</b>	Implementation of the Renewed Regulatory Framework
<b>Party:</b>	Ontario Sustainable Energy Association		

Name of individual whose disbursements are being claimed: Joanna Vince

**HST Rate Ontario: 13.00%**

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation (room only)		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

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**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Disbursements Being Claimed**



<b>File # EB-</b>	2010-0377/0379, 2011-0004 and 2011-0005	<b>Process:</b>	Implementation of the Renewed Regulatory Framework
<b>Party:</b>	Ontario Sustainable Energy Association		

Name of individual whose disbursements are being claimed: Marion Fraser

<b>HST Rate Ontario: 13.00%</b>
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	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation (room only)		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
<b>TOTAL DISBURSEMENTS:</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

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