Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate: _____ Country: _____

- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

File # EB- 2010-0377; EB-2010-0379, EB-2011-0004, EB-2011-0043 **Process:** RRFE

Party: LIEN **Affiant's Name:** Judy Simon

HST Number: 124382037 **HST Rate Ontario:** 13.00%

Full Registrant ☒ Qualifying Non-Profit ☐
Unregistered ☐ Tax Exempt ☐
Other ☐

Affidavit

I, Judy Simon, of the City/Town of Toronto in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".

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3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.

4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Jud Simon

Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,
in the Province/State of Ontario, on July 17, 2013
(date)

Commissioner for taking Affidavits Carl Stuart McKay

File # EB- 2010-0377; EB-2010-0379; EB-2011-0004; EB-2011-0043 **Process:** RRFE

Party: LIEN

Summary of Fees and Disbursements Being Claimed	
Legal/consultant fees	$ 9570.00
Disbursements	$0.00
HST	$ 1244.10
Total Cost Claim	$ $10,814.00

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

Ontario Energy Board

COST CLAIM FOR CONSULTATIONS

Affidavit and Summary of Fees and Disbursements

Individual Whose Costs are Being Claimed

Name: JUDY SIMON

Completed Years Practicing/Years of relevant experience

Counsel/Articling Student/Paralegal: ☐ 30

Consultant: ☒

CV attached: ☐ CV not required: ☒

Name:

Completed Years Practicing/Years of relevant experience

Counsel/Articling Student/Paralegal: ☐

Consultant: ☐

CV attached: ☐ CV not required: ☐

Name:

Completed Years Practicing/Years of relevant experience

Counsel/Articling Student/Paralegal: ☐

Consultant: ☐

CV attached: ☐ CV not required: ☐

Name:

Completed Years Practicing/Years of relevant experience

Counsel/Articling Student/Paralegal: ☐

Consultant: ☐

CV attached: ☐ CV not required: ☐

Name:

Completed Years Practicing/Years of relevant experience

Counsel/Articling Student/Paralegal: ☐

Consultant: ☐

CV attached: ☐ CV not required: ☐

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed

File # EB- EB-2010-0377, EB-2010-0379
EB-2011-0004, EB-2011-0043

Process RRFE

Eligible Participant LIEN

HST Rate: 13%

Eligible Activity --->								EB-2010-0379				
		Conference call to discuss comments on the planning process working group's report to the Board (up to 2 hours)	Meeting to discuss comments on the planning process working group's report to the Board (up to 10 hours)	Conference call to discuss comments on the planning process working group's report to the Board (up to 2 hours)	Conference call to discuss comments on the planning process working group's report to the Board (up to 2 hours)	Conference call to discuss comments on the planning process working group's report to the Board (up to 2 hours)	Comments on **Planning Process Working Group's** Draft Report to the Board (up to 5 hours)	Preparation for, attendance at and reporting on stakeholder meeting (up to 10 hours)	Participation in Webinar (up to 2 hours for non Performance, Benchmarking, and Rate Adjustment Indices working group members only)			
Claimed	Hourly rate	16-Jan-13	23-Jan-13	30-Jan-13	14-Feb-13	07-Mar-13	19-Feb-13	10-Jan-13	01-Mar-13	Subtotal	HST	Total
Judy Simon	330		10		2		5	10	2	9570.00 ~~$0.00~~	1244.10 ~~$0.00~~	10,814.10 ~~$0.00~~
										$0.00	$0.00	$0.00
										$0.00	$0.00	$0.00
										$0.00	$0.00	$0.00
			10		2		5	10	2	9570.00 $0.00	1244.10 ~~$0.00~~	10,814.10 ~~$0.00~~
	Totals:	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	$0.00	$0.00	

Total legal/consultant fees: ~~$0.00~~ $10,814.10

Judy Simon + Associates

Re: Judy Simon hours for LIEN regarding participation in OEB Consultation on RRFE from January to March, 2013

Time Docket - Judy Simon, Judy Simon + Associates, participation regarding consultation sessions and preparation of comments

Date (2013)	Task	Time spent (hours)
January 9	Prepare for consultation session	3.5
January 10	Prepare for and attend consultation session	6.5
January 21	Review outcome with client, identify issues in preparation for meeting	6.0
January 23	Attend meeting	4.0
February 8	Review background materials and begin to prepare draft submission	10.0
February 13	Review comments from Steering Committee and hold teleconference to address key comments and do follow up research	4.0
February 14	Attend conference call and do follow up with client	2.0
February 15	Revise and finalize submission	3.75
February 19	File submission	0.5
1 March	Prepare for and attend webinar	2.0
Total		42.25

E-Mail: judysimon@jsimon.net
89 Queens Quay West
Unit 81119
Toronto ON M5J 2V3
Tel: 416-876-1372