

Ontario Energy Board

COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: _____ Country: _____
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB-	2010-0377/0379, 2011-0004 and 2011-004	Process:	Implementation of the Renewed Regulatory Framework
Party:	Ontario Sustainable Energy Association	Affiant's Name:	Joanna Vince
HST Number:	113627988RT0001	HST Rate Ontario:	13.00%
Full Registrant	☒	Qualifying Non-Profit	☐
Unregistered	☐	Tax Exempt	☐
Other	☐		

Affidavit

I, **JOANNA VINCE**, of the City/Town of **OAKVILLE**
in the Province/State of **ONTARIO**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of **Toronto**,
in the Province/State of **Toronto**, on **July-19-13**
(date)

Commissioner for taking Affidavits

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS



Affidavit and Summary of Fees and Disbursements

File # EB- 2010-0377/0379, 2011-0004 and 2011-004 **Process:** Implementation of the Renewed Regulatory Fram

Party: Ontario Sustainable Energy Association

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$5,360.00
Disbursements	\$0.00
HST	\$696.80
Total Cost Claim	\$6,056.80

Detail of Fees and Disbursements Being Claimed

Statement of Fees Being Claimed

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

Statement(s) of Disbursements Being Claimed

Statement of Disbursements being claimed is found on the third tab of this workbook.

Ontario Energy Board



COST CLAIM FOR CONSULTATIONS

Affidavit and Summary of Fees and Disbursements

Individual Whose Costs are Being Claimed

Name: Joanna Vince

Counsel/Articling Student/Paralegal: ☒

Consultant: ☐

CV attached: ☐

Completed Years
Practicing/Years of relevant
experience

2

CV not required: ☒

Name: Marion Fraser

Counsel/Articling Student/Paralegal: ☐

Consultant: ☒

CV attached: ☐

Completed Years
Practicing/Years of relevant
experience

34

CV not required: ☒

Name:

Counsel/Articling Student/Paralegal: ☐

Consultant: ☐

CV attached: ☐

Completed Years
Practicing/Years of relevant
experience

CV not required: ☐

Name:

Counsel/Articling Student/Paralegal: ☐

Consultant: ☐

CV attached: ☐

Completed Years
Practicing/Years of relevant
experience

CV not required: ☐

Name:

Counsel/Articling Student/Paralegal: ☐

Consultant: ☐

CV attached: ☐

Completed Years
Practicing/Years of relevant
experience

CV not required: ☐

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



File # EB- 2010-0377/0379, 2011-0004 and 2011-0043

Process Implementation of the Renewed Regulatory I

Eligible Participant Ontario Sustainable Energy Association

HST Rate: 13%

Eligible Activity --->

EB-2010-0377

Preparation for, attendance at and reporting on the **distribution network planning working group** meetings (*working group members only - up to 10 hours per meeting*)

Individual Whose Fees are Being	Hourly rate	06-Dec-12	13-Dec-12	14-Jan-13	24-Jan-13	07-Feb-13	12-Feb-13
Joanna Vince	\$170.00						
Marion Fraser	\$330.00						
Totals:		0.00	0.00	0.00	0.00	0.00	

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COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



EB-2011-0004 only								
Preparation for, attendance at and reporting on the smart grid working group meetings (working group members only - up to 10 hours per meeting)			Preparation for, attendance at and reporting on the asset redefinition working group meetings (working group members only - up to 10 hours per meeting)			Preparation for, attendance at and reporting on the planning p group members only - up to 10 hour		
08-Nov-12	20-Nov-12	29-Nov-12	19-Nov-12	26-Nov-12	10-Dec-12	14-Nov-12	21-Nov-12	28-Nov-12
8.00	8.00							
		8.00						
			0.00			0.00		

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COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



EB-2011-0043										
process working group meetings (working s per meeting)		Conference call to discuss comments on the planning process working group's report to the Board (up to 2 hours)	Meeting to discuss comments on the planning process working group's report to the Board (up to 10 hours)	Conference call to discuss comments on the planning process working group's report to the Board (up to 2 hours)	Conference call to discuss comments on the planning process working group's report to the Board (up to 2 hours)	Conference call to discuss comments on the planning process working group's report to the Board (up to 2 hours)	Comments on Planning Process Working Group's Draft Report to the Board (up to 5 hours)	Preparation for, attendance at and reporting on stakeholder meeting (up to 10 hours)		
		05-Dec-12	12-Dec-12	16-Jan-13	23-Jan-13	30-Jan-13	14-Feb-13	07-Mar-13	19-Feb-13	10-Jan-13
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		

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COST CLAIM FOR CONSULTATIONS
Statement of Fees Being Claimed



EB-2010-0379								EB-2010-0379	
Participation in Webinar (up to 2 hours for non Performance, Benchmarking, and Rate Adjustment Indices working group members only)	Participation on Performance, Benchmarking, and Rate Adjustment Indices working group covering preparation, attendance, and reporting time (working group memb								
	01-Mar-13	11-Jan-13	21-Jan-13	22-Jan-13	04-Feb-13	05-Feb-13	14-Feb-13	21-Feb-13	22-Feb-13
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

ers only - up to 10 hours per meeting)

Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB- 2010-0377/0379, 2011-0004 and 2011-0005 Process: Implementation of the Renewed Regulatory Framework
 Party: Ontario Sustainable Energy Association

Name of individual whose disbursements are being claimed:

Joanna Vince

HST Rate Ontario: 13.00%

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation (room only)		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

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Ontario Energy Board
COST CLAIM FOR CONSULTATIONS
Statement of Disbursements Being Claimed



File # EB- 2010-0377/0379, 2011-0004 and 2011-0005 Process: Implementation of the Renewed Regulatory Framework
 Party: Ontario Sustainable Energy Association

Name of individual whose disbursements are being claimed:

Marion Fraser

HST Rate Ontario: 13.00%

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		\$0.00	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation (room only)		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

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