

Summary of Production and Revenue Requirement Impacts (\$M)**April 1, 2008 to December 31, 2009****Corporate Capital Programs****CHANGES**Hydroelectric

Cost of Capital 0.1

Depreciation & Amortization 0.3

Revenue Requirement Impact 0.5Nuclear

Cost of Capital 1.2

Depreciation & Amortization 3.0

Revenue Requirement Impact 4.2**Pickering 4 Outage Deferral (+660 GWh)**Nuclear

OM&A (37.0)

Fuel 2.3

Revenue Requirement Impact (34.7)**Pickering 7 Forced Outage (-1,050 GWh)**Nuclear

OM&A 31.0

Fuel (3.4)

Depreciation 1.3

Cost of Capital 0.6

Revenue Requirement Impact 29.5**Cost of Capital - Interest Rate Change**Hydroelectric

Cost of Capital (7.0)

Revenue Requirement Impact (7.0)Nuclear¹

Cost of Capital (8.3)

Revenue Requirement Impact (8.3)**Total Revenue Requirement Impact (\$M)² (15.2)**

Nuclear Revenue Requirement (8.7)

Hydroelectric Revenue Requirement (6.5)

Total Energy Production Impact (GWh Nuclear) (390)**Impact on Revenue Deficiency (\$M):**

Revenue Requirement Change (15.2)

Impact of Lost Production @ \$41.50/MWh 16.2

Total Impact on Deficiency 1.0

1 Includes impact of interest rate change on Bruce Lease revenues net of cost.

2 Includes income tax on incremental net income.