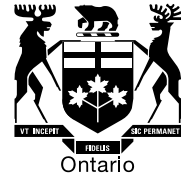


**Ontario Energy  
Board**  
P.O. Box 2319  
27th. Floor  
2300 Yonge Street  
Toronto ON M4P 1E4  
Telephone: 416- 481-1967  
Facsimile: 416- 440-7656  
Toll free: 1-888-632-6273

**Commission de l'énergie  
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2300, rue Yonge  
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Télécopieur: 416- 440-7656  
Numéro sans frais: 1-888-632-6273



**BY E-MAIL**

August 8, 2013

Brian Heaman  
Commercial Specialist  
Ragged Chute Energy Inc.  
1475 Vidal Street  
PO Box 3040  
Sarnia ON N7T 8H1

Dear Mr. Heaman:

**Re: Ragged Chute Energy Inc.  
Application for Electricity Generator Licence  
Board File Number EB-2013-0291**

This will acknowledge receipt on August 6, 2013 of your application for an electricity generator licence. The Board has assigned file number EB-2013-0291 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

The Board has reviewed your application for an electricity generator licence. Your application is currently incomplete and cannot be processed until the following has been filed:

Section 12 (Finance) – You have provided the unaudited financial statements of your parent company for the financial portion of the application. For the Board to accept unaudited financial statements, they must be signed by a key individual within the company. In addition, the Board requires financial statements for the last two years. Please provide signed unaudited financial statements for the last two years of your parent company.

You have provided your own proposed parental guarantee form, and not the Board's template parental guarantee. In order to determine whether the proposed parental guarantee is satisfactory, please complete all the fields in the form.

If you choose not to provide a parental guarantee and not to sign the unaudited

financial statements for the last two years, please see the list in Section 12 of the Board's licence application form for additional options to fulfill the Finance portion of the application.

The Board will resume processing your application once the above information has been filed. If the above information is not filed within 30 days of the date of this letter, the Board may close the file for this application.

Upon receipt of the required information the Board will issue an acknowledgement letter indicating the expected date on which a decision and/or order may be rendered.

Please file two paper copies of the additional material and an electronic version in Word and in searchable Adobe Acrobat (if available) with the Board Secretary. Electronic copies may be submitted on CD or by e-mail to [boardsec@ontarioenergyboard.ca](mailto:boardsec@ontarioenergyboard.ca).

Please direct any questions relating to this application to Vince Mazzone, Analyst at +1 (416) -544-5159 or e-mail, [Vince.Mazzone@ontarioenergyboard.ca](mailto:Vince.Mazzone@ontarioenergyboard.ca).

Yours truly,

*Original signed by*

John Pickernell  
Assistant Board Secretary