Ontario Energy Board

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BY E-MAIL

May 22, 2008

Mr. Orest Romanish
Manager Gas and Electricity Marketing
Thorold CoGen L.P.
30 St. Clair Avenue West
17th. Floor
Toronto, ON M4V 3A1

Dear Mr. Romanish:

Re: Application for Amendment of Generation Licences

EG-2007-0101 and EG-2007-0102 Board File Number EB-2008-0111

This will acknowledge receipt on May 20, 2008 of your application to amend Schedule 1 of generation licences EG-2007-0101 and EG-2007-0102. The Board has assigned File Number EB-2008-0111 to this matter. Please refer to this number in all future correspondence to the Board regarding this matter. All information related to this matter that is to be included in the record of the application must be filed with the Board Secretary.

Based on the Board's experience with applications of this nature, the Board expects that it will be able to render a decision and/or order for this application on or about August 18, 2008.

Please direct any questions relating to this application to Julie Doherty, Advisor at 416-440-8133 or e-mail, Julie.Doherty@oeb.gov.on.ca.

Yours truly,

Original signed by

John Pickernell Assistant Board Secretary