

**Jay Shepherd** 

Professional Corporation 2300 Yonge Street, Suite 806 Toronto, Ontario M4P 1E4

### **BY EMAIL and RESS**

August 29, 2013 Our File No. 20120160

Ontario Energy Board 2300 Yonge Street 27<sup>th</sup> Floor Toronto, Ontario M4P 1E4

### Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

### Re: EB-2012-0160 - Peterborough 2013 Rates - SEC Cost Claim

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

We note that Jay Shepherd of our office took the lead on this proceeding, with the assistance of consultant Deborah Devgan. The Docket Details includes 9.5 hours for Ms. Devgan attending ADR at the same time as counsel. In keeping with the Board's practice, we have reviewed those hours, and as a result have not included them in the hours claimed. The remaining hours worked by Ms. Devgan on this matter were drafting interrogatories, assistance in preparing ADR positions, and other such activities. We have claimed all of them, as the total appears to us to be reasonable.

All of which is respectfully submitted.

Yours very truly, JAY SHEPHERD P. C.

Jay Shepherd

cc: Wayne McNally, SEC (email) Interested Parties

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### Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

#### Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.

- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate:

Country:

- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each consultant or lawyer/articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.

- The cost claim must be supported by a completed Affidavit signed by a representative of the party.

- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.

- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB-	2012 <sup>.</sup>	012-0160		Process:						
Party:	Schoo	ol Energy Coalition		Affiant's Name: Jay Shepherd						
HST Numbe	er:				HST	Rate Ontario:				
		Full Registrant	$\checkmark$		Qualifyir	ng Non-Profit				
		Unregistered				Tax Exempt				
		Other								

				Affidavit						
I, Jay Shepherd		_, of the City/Town of	Toronto							
in the Province/State of		Ontario		, swear or affirm that:						

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.

2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".

3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.

4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant				
Sworn or affirmed before r	<b>ne</b> at the City/Town of	То	ronto	,
in the Province/State of	Ontario	, on	August-29-13	
=			(date)	



Affidavit and Summary of Fees and Disbursements

### **Commissioner for taking Affidavits**

File # EB- 2012-0160

Process: Peterborough 2013 Rates

Party: School Energy Coalition

	Summary of Fees and Disbursements	Being Claimed
Legal/consultant fees	\$22,243.00	
Disbursements	\$0.00	
HST	\$0.00	
Total Cost Claim	\$22,243.00	



## Detail of Fees and Disbursements Being Claimed

File # EB-	<mark>2012-0160</mark>		Process: Peterborough 2013 Rates	
Party:	School Energy Coalition		Name: Jay Shepherd	
			Completed Years Practising/Years of relevant experience	
Counse	el/Articling Student/Paralegal:	$\checkmark$	33	
	Consultant:			
	CV attached:		CV not required:	

Statement of Fees Being Claimed											
	Hours	Hourly rate	Subtotal	HST	Total						
Preparation	32.30	\$330.00	\$10,659.00	\$0.00	\$10,659.00						
Attendance - Technical Conference		\$330.00	\$0.00	\$0.00	\$0.00						
Attendance - Settlement Conference	16.30	\$330.00	\$5,379.00	\$0.00	\$5,379.00						
Attendance - Oral Hearing		\$330.00	\$0.00	\$0.00	\$0.00						
Argument		\$330.00	\$0.00	\$0.00	\$0.00						
Case Management		\$170.00	\$0.00	\$0.00	\$0.00						
TOTAL LEGAL/CONSULTANT FEES			\$16,038.00	\$0.00	\$16,038.00						

Statement of Disbu	ursements Being Claim	ned	
	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		included	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00



## Detail of Fees and Disbursements Being Claimed

File # EB-	2012-0160		Process:	Peterborough 2	013 Rates	
Party:	School Energy Coalition		Name:	Deborah Devga	n	
				Completed Practising/Years experien	of relevant	
Counse	l/Articling Student/Paralegal:			2		
	Consultant:	$\checkmark$				
	CV attached:		CV r	not required:		

Statement of Fees Being Claimed										
	Hours	Hourly rate	Subtotal	HST	Total					
Preparation	36.50	\$170.00	\$6,205.00	\$0.00	\$6,205.00					
Attendance - Technical Conference		\$170.00	\$0.00	\$0.00	\$0.00					
Attendance - Settlement Conference		\$170.00	\$0.00	\$0.00	\$0.00					
Attendance - Oral Hearing		\$170.00	\$0.00	\$0.00	\$0.00					
Argument		\$170.00	\$0.00	\$0.00	\$0.00					
Case Management		\$170.00	\$0.00	\$0.00	\$0.00					
TOTAL LEGAL/CONSULTANT FEES \$6,205.00 \$0.00 \$6,205.00										

Statement of Disb	Statement of Disbursements Being Claimed										
	Net Cost	HST	Total								
Photocopies		\$0.00	\$0.00								
Printing		\$0.00	\$0.00								
Fax		\$0.00	\$0.00								
Courier		\$0.00	\$0.00								
Telephone		\$0.00	\$0.00								
Postage		\$0.00	\$0.00								
Transcripts		\$0.00	\$0.00								
Travel: Air		\$0.00	\$0.00								
Travel: Car		\$0.00	\$0.00								
Travel: Rail		\$0.00	\$0.00								
Travel (Other):		\$0.00	\$0.00								
Parking		included	\$0.00								
Taxi or Airport Limo		\$0.00	\$0.00								
Accommodation		\$0.00	\$0.00								
Meals		\$0.00	\$0.00								
Other:		\$0.00	\$0.00								
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00								

			Deb Devgan						Jay Shepherd					
Date	Explanation	Lwyr	Prep	Tech	ADR	Hearing	Arg	Total	Prep	Tech	ADR	Hearing	Arg	Total
20130314	Review evidence	JCS							2.0					2.0
20130314	Review correspondence, application.	DD	2.3					2.3						
20130315	Prepared and filed NOI.	DD	0.5					0.5						
20130315	Notice of intervention	JCS							0.3					0.3
20130317	Review evidence	JCS							1.3					1.3
20130320	Review application, evidence and research.	DD	2.8					2.8						
20130321	Application and research.	DD	2.4					2.4						
20130325	Review evidence	JCS							1.0					1.0
20130326	Review evidence, yearbook.	DD	2.1					2.1						
20130327	Review, comparison of capitalization costs.	DD	1.3					1.3						
20130327	Review NOA, various emails	JCS							0.2					0.2
20130328	Review OM&A evidence.	DD	2.3					2.3						
20130328	Meeting with Deb Devgan, review evidence	JCS							0.6					0.6
20130331	Review evidence	JCS							2.5					2.5
20130423	Review PO#1 and scheduling, many emails	JCS							0.4					0.4
20130424	Review evidence, research.	DD	2.3					2.3						
20130424	Many emails, review evidence	JCS							1.3					1.3
20130425	Many emails	JCS							0.2					0.2
20130426	Review EP IRs, research	DD	1.9					1.9						
20130426	Many emails, review EP IRs	JCS							0.3					0.3
20130429	Prepare for teleconference.	DD	1.3					1.3						
20130429	Meeting with Deb Devgan	JCS							0.2					0.2
	Teleconference with applicant, intervenors. Notes													
20130430		DD	1.1					1.1						
20130501	Review of PO#1 and scheduling.	DD	0.2					0.2						
20130501	Review evidence, review letter	JCS							1.0					1.0
20130502	Review evidence, draft IRs	JCS							3.6					3.6
20130503	Prepare darft IRs.	DD	2.5					2.5						
	Draft, revise and file IRs	JCS							3.3					3.3
20130506	Review intervenor IRs.	DD	1.6					1.6						
	Review IR reponses	JCS							1.0					1.0
	Review applicant IRRs.	DD	1.8					1.8						
20130528	Review conf. request	JCS							0.4					0.4
	Review applicant IRRs.	DD	2.6					2.6						
20130531	Review applicant IRRs and PO#2.	DD	1.4					1.4						
20130531	Many emails, review PO#2 and scheduling	JCS							0.5					0.5
	Draft, revise and file confidentiality submissions,													
20130604	many emails, review staff submissions	JCS							1.7					1.7
20130607	Review submissions	JCS							0.4					0.4
	Review correspondence, submissions re:													
	confidentiality.	DD	0.5					0.5						
20130613	Research re: supplementary IRs.	DD	1.3					1.3						

20130613	Review IR responses	JCS					2.3			2.3
20130614	Research, review PO#3 and scheduling.	DD	0.7			0.7				
20130618	Draft supplementary IRs.	DD	1.9			1.9				
20130619	Review responses, FS analysis	JCS					1.8			1.8
	Draft, revise and file supplementary IRs, many									
20130621	emails	JCS					2.8			2.8
20130704	Review IR responses, many emails	JCS					0.8			0.8
20130707	Prepare for ADR	JCS					2.0			2.0
20130708	Review Supplementary IRs and emails.	DD	1.7			1.7				
20130708	Review material from Board staff	JCS					0.4			0.4
20130709	Attend ADR.	DD		6.	0	6.0				
20130709	Attend at ADR, many emails	JCS						6.0		6.0
20130710	Attend ADR.	DD		3.	5	3.5				
20130710	Attend at ADR	JCS						3.8		3.8
20130717	Many emails	JCS						0.3		0.3
20130718	Many emails, review agreement	JCS						2.8		2.8
20130722	Edit and send agreement, many emails	JCS						1.3		1.3
20130723	Many emails	JCS						0.2		0.2
	Review and comment on amended agreement,									
20130724	many emails	JCS						1.1		1.1
20130725	Review final filing, various emails	JCS						0.2		0.2
20130807	Review revised schedules, many emails	JCS						0.3		0.3
20130814	Review new draft, various emails	JCS						0.3		0.3
			36.5	9.	5	46.0	32.3	16.3		48.6

## DEBORAH DEVGAN

80 Mill Street, Suite 1007, Toronto, ON M5A 4T3 Tel/Cell: 647-522-5045 Email: ddevgan@sympatico.ca

#### EDUCATION

Bachelor of Arts: Political Science, Psychology, Sociology, Cinema Studies - University of Toronto 1984. Continuing Education: Law Clerks of Ontario – George Brown College 2008.

Professional Development: CAMPUT Energy Regulation Course 2012.

Secondary: Havergal College 1979.

Additional studies: French - Alliance Francaise.

Other: Proficient in Macintosh, PC, Microsoft Office 2010, PCLaw, Quicklaw, QuickBooks.

#### EMPLOYMENT

ROCHON GENOVA LLP Position: Law Clerk

> Civil litigation related to civil sexual and institutional abuse, misconduct claims and aboriginal rights. Duties include co-ordination and scheduling of court dates, mediation, examination for discovery and settlement, with counsel and clients. Drafting of related documents and correspondence. New inquiry assessments for initial consultation.

DAVID SHARE ASSOCIATES Position: Law Clerk

• Plaintiff insurance litigation for long-term disability. Duties include co-ordination and scheduling of court dates, mediation, Examinations for Discovery or negotiation meetings for counsel, adjusters and clients with drafting of related documents or correspondence. Preparation of medical briefs. FSCO applications. New inquiry assessments for initial consultation.

<u>STRYPE BARRISTERS LLP</u> Position: Legal Support

• Assistance to a small personal injury, medical malpractice law firm. Duties include PNC (Potential New Client) Intake reporting to the key Partner, PC Law entries, office management assistance and reception duties.

APEX CENTRE FOR INTEGRATED HEALTH Position: Assistant Manager

> Management consultant for a wellness clinic for 8 practitioners, class scheduling for a yoga/fitness studio and promotion of a juice bar café, management and bookkeeping for clinical psychologist's practice (accident claims).

<u>FREELANCE TELEVISION PRODUCTION</u> Positions: Researcher/Production Manager/Producer

- Produced film and tv projects across Canada in documentary television for broadcast on the CBC, TVO, OMNI-TV, HGTV as well as for the National Film Board and Canadian Heritage. Along with numerous Gemini nominations, one Gemini Award winner for 'Best Documentary' 2006.
- Budgeting, bookkeeping, financial/accounting reports. Comprehensive production and office management from inception to wrap, including staffing, set-up of company records with an emphasis on streamlined systems and cost-effective resources and methods.

2010

2007-2008

2009-2010

2007

2002-2006

### EMPLOYMENT BUSINESS

INTERNATIONAL BUYING CONSULTANTS Position: Manager, New York • Management of a small promotions and incentives manufacturers agency.	1990-1991
NOW MAGAZINE Position: Advertising Sales Representative, Toronto	1989-1990
• Display advertising sales for a news and entertainment weekly newspaper.	
<u>R.M.S. (Canada) SALES</u> Position: Sales & Marketing Manager, Toronto	1985-1989
• Partner and manager of a small manufacturer's agency importing and exporting.	

#### **MEMBERSHIPS & COMMUNITY**

#### Memberships:

• The Institute of Law Clerks of Ontario

#### Community:

- Gooderham & Worts Neighbourhood Association: Board Executive - Treasurer 2007-8.
- 51 Division Community Police Liaison Committee: Community Co-Chair 2007 - 2010. Co-Chair *Building Bridges* Scholarship Fundraiser, established in 2009, in partnership with George Brown College providing awards annually to underprivileged youth.