Ontario Energy Board

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BY E-MAIL

September 19, 2013

Ms. Amalia Berrios Counsel Amerex Brokers LLC 1 Sugar Creek Center Blvd. Suite 700 Sugar Land TX 77478

Dear Ms. Berrios:

Re: Amerex Brokers LLC

Application for Gas Marketer Licence Board File Number EB-2013-0329

This will acknowledge receipt on September 12, 2013 of your application for a Gas Marketer licence. The Board has assigned file number EB-2013-0329 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

A non-refundable application fee is required to process your application. The amount of the application fee is indicated on the "Apply for a Licence" page of the "Licences" section of the Board's website at www.ontarioenergyboard.ca. Please remit the applicable application fee.

Please direct any questions relating to this application to Vince Mazzone, Advisor at +1 (416) 544-5159 or e-mail, Vince.Mazzone@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell Assistant Board Secretary