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September 26, 2013

VIA COURIER, RESS & E-MAIL

Ms Kirsten Walli
Board Secretary
Ontario Energy Board
2300 Yonge Street, Suite 2700
Toronto, Ontario, M4P 1E4

Dear Ms. Walli:

Re: Union Gas Limited ("Union")
EB-2013-0202 2014-2018 Incentive Regulation Application

In response to Procedural Order No. 1, Enbridge Gas Distribution Inc. advises that it takes no position on the Settlement Agreement filed by Union Gas

Yours truly,

(Original Signed)

Andrew Mandyam
Director, Regulatory Affairs

cc: Chris Ripley, Manager, Regulatory Applications, Union Gas (via email)
Crawford Smith, Legal Counsel, Torys, (via email)
Interested Parties to EB-2013-0202