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September 27, 2013

Filed Electronically

Ontario Energy Board
P.O. Box 2319
2300 Yonge Street, 27th Floor
Toronto, ON M4P 1E4

Attention: Ms. Kirsten Walli
Board Secretary

Dear Ms. Walli:

Re: Union Gas Limited – 2014-2018 Incentive Regulation Application
OEB File No. EB-2013-0202
TransCanada Energy Ltd. (TCE)

In accordance with the requirements in Procedural Order No. 1 dated September 19, 2013, TCE advises that it takes no position on the Settlement Agreement filed by Union Gas Limited.

Sincerely,
TransCanada Energy Ltd.

Original signed by

Janine Watson
Associate General Counsel
Energy Law

cc. Mr. Chris Ripley, Union Gas Limited (electronic only)
Mr. Crawford Smith, Torys LLP (electronic only)