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October 15, 2013

Ontario Energy Board P.O. Box 2319 2300 Yonge Street, 27th Floor Toronto, ON M4P 1E4 Filed Electronically

Attention: Ms. Kirsten Walli Board Secretary

Dear Ms. Walli:

Subject:Enbridge Gas Distribution Inc. (EGD) – Greater Toronto Area Project (GTA)
Union Gas Limited (Union) – Parkway West Project
Union – Brantford-Kirkwall/Parkway D Compressor Station Project
OEB File Nos: EB-2012-0451, EB-2012-0433, and EB-2013-0074
TransCanada PipeLines Limited (TCPL)
Undertaking Responses

On October 10, 2013 during TransCanada's participation on the Joint Panel addressing the Settlement among EGD, Union, Gaz Metro and TransCanada, TransCanada committed to provide current firm contract levels on the Prairies and NOL sections of its Mainline system, the Mainline's ROE prior to the NEB's toll restructuring decision, and TransCanada's expected facilities filing date and expected approval timeline from the NEB for its King's North Project, all as Undertakings J9.3, J9.4 and J9.5, respectively.

Please find attached TransCanada's responses to those Undertakings.

Sincerely, TransCanada PipeLines Limited

Original Signed by Jim Bartlett on behalf of

Catharine Davis Vice President Pipelines Law