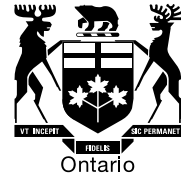


Ontario Energy Board
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BY E-MAIL

October 28, 2013

Patrick McMahon
Union Gas Limited
50 Keil Drive North
P.O. Box 2001
Chatham ON N7M 5M1

Dear Mr. McMahon:

**Re: Union Gas Limited
Application for Franchise Agreement and Certificate of Public Convenience
and Necessity with the Corporation of the Municipality of Huron East
Application Board File Number EB-2013-0371/EB-2013-0372**

This will acknowledge receipt of your application dated October 22, 2013, for a Franchise Agreement and for a Certificate of Public Convenience and Necessity with the Municipality of Huron East. The Board has assigned File Number EB-2013-0371 and EB-2013-0372 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Munir Madhavji, Analyst at +1 (416) 440-7633 or Munir.Madhavji@ontarioenergyboard.ca.

Yours truly,

Original Signed By

John Pickernell
Assistant Board Secretary