

October 28, 2013

VIA EMAIL

Lawrence E. Thacker
Direct line: 416-865-3097
Direct fax: 416-865-2856
Email: lthacker@litigate.com

Scott Stoll
Aird & Berlis LLP
BCE Place, 181 Bay Street
Suite 1800, Box 754
Toronto, ON M5J 2T9

**RE: Natural Resource Gas Limited ("NRG") and
Integrated Grain Processors Co-operative Inc. ("IGPC")**


Dear Mr. Stoll:

NRG has now had an opportunity to review your letter of October 3, 2013 and the proposed draft Pipeline Letter of Credit and Delivery Letter of Credit from the Royal Bank of Canada ("RBC").

Please let me know when you will have the signed letters of credit in hand. We will then make arrangements to exchange the new letters of credit for the letters of credit that NRG is holding.

If you require any additional information in order to proceed to finalize the new Pipeline Letter of Credit and Delivery Letter of Credit, please let me know.

Yours truly,



Lawrence E. Thacker
LET/rg

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