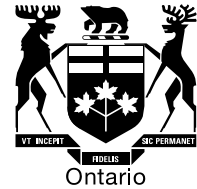


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BY E-MAIL ONLY

October 25, 2013

Ian Mondrow
Gowling Lafleur Henderson LLP
1 First Canadian Place
100 King S. W. Suite 1600
Toronto ON M5X 1G5

**Re: Upper Canada Transmission Inc.
Monthly Report
East-West Tie Project
Board File No. EB-2011-0140**

This will acknowledge receipt of Upper Canada Transmission Inc.'s monthly report dated October 21, 2013 regarding the East-West Tie Project.

Board staff will contact you if there are any questions.

Yours truly,

Original signed by

John Pickernell
Assistant Board Secretary

c. Oliver Romaniuk, Upper Canada Transmission Inc.