Ontario Energy Board

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Commission de l'énergie de l'Ontario

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BY E-MAIL

November 14, 2013

Mr. Pat Hurley Chief Financial Officer Orillia Power Generation Corporation 360 West St. S. Orillia ON L3V 6J9

Dear Mr. Hurley:

Re: 2345997 Ontario Inc.

Notice of Proposal under Section 80 of the Ontario Energy Board Act, 1998

Board File Number EB-2013-0335

On September 17, 2013, 2345997 Ontario Inc. filed a notice of proposal under section 80 of the Ontario Energy Board Act, 1998, advising the Board of its intention to acquire an interest in generation in Ontario. 2345997 Ontario Inc. has entered into FIT contracts with the OPA to construct and operate solar PV rooftop generating facilities with a total capacity of 0.85 MW on properties owned by the City of Orillia.

This letter is to inform you that the Board does not intend to issue a notice of review of the proposal.

Yours truly,

Original signed by

Kirsten Walli **Board Secretary**