

Osler, Hoskin & Harcourt LLP
Box 50, 1 First Canadian Place
Toronto, Ontario, Canada M5X 1B8
416.362.2111 MAIN
416.862.6666 FACSIMILE

OSLER

Toronto

Montréal

Ottawa

Calgary

New York

November 20, 2013

Richard J. King
Direct Dial: 416.862.6626
rking@osler.com
Our Matter Number: 1144242

SENT BY ELECTRONIC MAIL (BoardSec@ontarioenergyboard.ca)

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
Suite 2700
2300 Yonge Street
Toronto, ON M4P 1E4

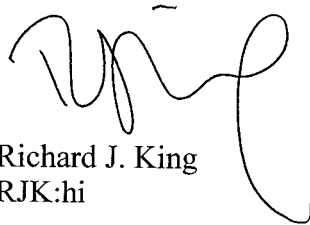
Dear Ms. Walli:

**TransAlta Generation Partnership ("TAGP")
Distribution Licence Application/Exemption Request
Board File No. EB-2012-0423**

We are counsel to TAGP. Further to the letter from Andrew Taylor (counsel to Bluewater Power Distribution) dated November 13, 2013 and our letter dated November 15, 2013 in the above-noted matter, this letter is to advise the Board that TAGP is only requiring the Board to make its threshold determination (as to whether a distribution licence is required) with respect to the supply of power to an existing load and potential new load at the LANXESS site. TransAlta is not requiring the Board to make any determination as to the supply of power to a load on the SRCP site.

Should you have any questions, please contact me.

Yours very truly,



Richard J. King
RJK:hi

c: A. Palimaka (Bluewater)
A. Taylor (Counsel to Bluewater)
J. Fernandes (Board Staff)
B. Heaman and M. Cooze (TransAlta)