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November 25, 2013

BY EMAIL AND RESS

Kirsten Walli Board Secretary Ontario Energy Board P.O. Box 2319 2300 Yonge Street, 27th Floor Toronto, Ontario M4P 1E4

Dear Ms. Walli:

Re: EB-2012-0451 - Enbridge Gas Distribution

EB-2012-0433 and EB-2013-0074 - Union Gas Limited

On October 31, 2013, counsel for Enbridge, on behalf Enbridge, Union Gas Limited, Gaz Métro and TransCanada filed a copy of the Settlement Agreement entered into by the parties. Last week the parties executed an amendment to that agreement. The amendment is brief and addresses the inclusion of certain Gaz Métro volumes in the determination of the resulting tolls. The effect of the inclusion of those volumes is to reduce the increase in short haul tolls from 155% to 152%.

Yours truly,

Crawford Smith

CS/tm

CC:

Client Myriam Seers All Parties by RESS

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