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December 17, 2013

via RESS e-filing – signed original to follow by courier

Ms. Kirsten Walli **Board Secretary** Ontario Energy Board PO Box 2319 2300 Yonge Street, 27th floor Toronto, ON M4P 1E4

Dear Ms. Walli:

Re: **Toronto Hydro-Electric System Limited ("THESL")**

OEB File No. EB-2012-0064 (the "Application")

Settlement Agreement Filing Date

THESL writes in respect of the above-noted matter.

In Procedural Order No. 9, dated December 13, 2013, the OEB set today's date as a revised filing deadline for any settlement proposal arising from the settlement conference in this matter convened on Thursday, December 5 and Friday, December 6, 2013.

As the parties have not yet finalized terms of settlement, THESL has not filed a settlement proposal. Discussions are continuing between the parties; THESL will file any settlement proposal arising from this process as soon as possible.

Should you have any questions or require additional information, please do not hesitate to contact me.

Yours truly,

[original signed by]

Rob Barrass

Lead Regulatory Counsel Toronto Hydro-Electric System Limited regulatoryaffairs@torontohydro.com

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Fred Cass of Aird & Berlis LLP, Counsel for THESL cc:

Intervenors of Record for EB-2012-0064