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VIA RESS, EMAIL AND COURIER

Ms. Kirsten Walli
Board Secretary
Ontario Energy Board
P.O. Box 2319
2300 Yonge Street, 27th Floor
Toronto, Ontario M4P 1E4

Dear Ms. Walli:

**RE: Applications by Hydro One Inc., Norfolk Power Distribution Inc. and Hydro One Networks Inc.
EB-2013-0196, EB-2013-0187 and EB-2013-0198**

During the December 12, 2013 Motions Day proceeding into the above, clarifications were asked regarding the relief sought by the Applicants. The clarifications also concerned the closing timing of the transaction, the integration activities involved and the timing of the requested regulatory approvals.

Upon further review, the Applicants have determined that revisions to Exhibit J1.1 are appropriate and simplify the description of the regulatory approvals sought. A revised style of cause (Revised Exhibit J1.1) is enclosed.

The Applicants also wish to make clear that they are amenable to the Board imposing a condition of approval which would require the contemplated transaction closing within 18 months of the issuance of the Board's order in this proceeding. As noted in Hydro One's Supplemental Evidence filed on November 8, 2013, 18 months is the usual term allowed by the Board for applicants to complete the transactions approved in a s. 86 proceeding.¹

For completeness, also enclosed are revised Responses to OEB Staff Interrogatory 7.1 (Exhibit 1 Tab 1 Schedule 1) and VECC Interrogatory 4(a) (Exhibit 1 Tab 2 Schedule 4 page 2 of 2) which make reference to this updated information.

We trust the foregoing is satisfactory.

Yours truly,

McCarthy Tétrault LLP

Gordon M. Nettleton
GMN:mpf

Enclosures

¹ Supplemental Evidence filed by Hydro One on November 8, 2013, page, 4, footnote 1.