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BY E-MAIL ONLY

January 17, 2014

Mr. Darcy Cowan
Rainy River Resources Ltd.
c/o New Gold Inc.
200 Bay Street
Toronto, ON M5J 2J8

**Re: Rainy River Resources Ltd.
Application for Leave to Construct Transmission Facilities
Board File No. EB-2014-0014**

This will acknowledge receipt on January 13, 2014 of Rainy River Resources Ltd.'s ("RRR") application for leave to construct a 230kV transmission line and related facilities to provide electricity to RRR's Rainy River Project, in the Territorial District of Rainy River, in Northwestern Ontario.

The Board has assigned File Number EB-2014-0014 to this matter. Please refer to this number in all future correspondence to the Board regarding this matter.

Please direct any questions relating to this application to Robert Caputo, Project Advisor at 416-440-7632 or at robert.caputo@ontarioenergyboard.ca.

Yours truly,

Original Signed By

John Pickernell
Assistant Board Secretary

cc. Scott Stoll, Aird & Berlis LLP
Wayne Clar, SanZoe Consulting Inc.