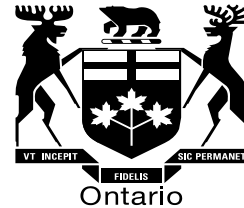


Ontario Energy Board
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BY E-MAIL

January 28, 2014

**To: All Parties in the GTA-Parkway Proceeding
Enbridge Gas Distribution Inc. – EB-2012-0451
Union Gas Limited – EB-2012-0433 & EB-2013-0074**

Re: Confidential Advance Review of the Board's Decision

The Ontario Energy Board expects to release its decision on the GTA-Parkway proceeding on Thursday, January 30, 2014 at approximately 4:00 p.m. Should parties wish an advance review of the decision, the Board will make copies available for confidential review by parties in a lock-up prior to its public release.

The lock-up will commence at 3:00 p.m. at the Board's offices on the day of the decision's release. All individuals participating in the lock-up will be required to remain in their assigned room until the decision is released publicly. The use of cellular phones or other external communication devices will not be permitted during the lock-up.

Any parties wishing to participate in the lock-up must send an email to BoardSec@ontarioenergyboard.ca by 4:00 p.m. on Wednesday, January 29, 2014. Please include the names of all individuals who will attend and the party they represent. All participants will be required to sign in. Lock-up participants must arrive at the Board's reception area on the 27th floor, 2300 Yonge Street, Toronto, Ontario no later than 2:45 p.m. on January 30, 2014.

Yours truly,

Original signed by

John Pickernell
Assistant Board Secretary