Ontario Energy Board P.O. Box 2319 27th. Floor

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Commission de l'énergie

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BY E-MAIL

January 30, 2014

Ms. Julia Ciccaglione
Vice President, Regulatory and Government Affairs
Veresen Inc.
222 - 3rd Avenue S.W.
Suite 900 - Livingston Place, South Tower
Calgary AB T2P 0B4

Dear Ms. Ciccaglione:

Re: Fort Chicago District Energy Ltd.

Application for Electricity Generator Licence Amendment
Board File Number EB-2014-0021

This will acknowledge receipt on January 21, 2014 of your application for an amendment to your Electricity Generator licence. The Board has assigned file number EB-2014-0021 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Vince Mazzone, Advisor at +1 (416) 544-5159 or e-mail, Vince.Mazzone@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell Assistant Board Secretary