

AIRD & BERLIS LLP

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February 21, 2014

RESS AND COURIER

Ms. Kirsten Walli
Board Secretary
P.O. Box 2319
2300 Yonge Street
27th Floor
Toronto, ON M4P 1E4

Dear Board Secretary:

**RE: Rainy River Resources Ltd.
Application for Leave to Construct 230kV Transmission Line
Rainy River Powerline Project
Board File: EB-2014-0014**

We are counsel to Rainy River Resources Ltd. ("Applicant").

Further to the Letter of Direction ("LOD") issued by the Board on February 7, 2014, we enclose two copies of the following:

1. Affidavit of Service and Publication. We request that the personal information and particulars of individual landowners identified in Exhibits A and B be kept confidential and not appear on the public record nor made available for public review.
2. Affidavit of Service and Publication which has been redacted to exclude the names and particulars of individual landowners identified in Exhibits A and B.
3. Affidavit of Title Search. We request that the personal information and particulars of individual landowners identified in Exhibit A to this Affidavit be kept confidential and not appear on the public record nor made available for public review.
4. Affidavit of Title Search which has been redacted to exclude the names and particulars of individual landowners identified in Exhibit A.

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We confirm that the Application and Pre-filed Evidence have been posted on the Applicant's website at <http://www.newgold.com/properties/projects/rainyriver/rainyriver-project/default.aspx>, and a copy of same will be made available for convenient public perusal at the Applicant's offices, as required by Clause 6 of the LOD.

We believe the enclosed completes the Applicant's obligations at present under the LOD.

Yours truly,

AIRD & BERLIS LLP



Scott Stoll

SAS:ct
Enclosures

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