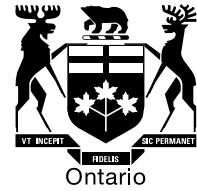


**Ontario Energy
Board**
P.O. Box 2319
27th. Floor
2300 Yonge Street
Toronto ON M4P 1E4
Telephone: 416- 481-1967
Facsimile: 416- 440-7656
Toll free: 1-888-632-6273

**Commission de l'énergie
de l'Ontario**
C.P. 2319
27e étage
2300, rue Yonge
Toronto ON M4P 1E4
Téléphone: 416- 481-1967
Télécopieur: 416- 440-7656
Numéro sans frais: 1-888-632-6273



BY E-MAIL ONLY

February 26, 2014

Tania Persad
Senior Legal Counsel, Enbridge Gas Distribution Inc.
500 Consumers Road
Willowdale, Ontario M2J 1P8

Dear Ms. Persad:

**Re: Upper Canada Transmission Inc.
Monthly Report
East-West Tie Project
Board File No. EB-2011-0140**

This will acknowledge receipt of Upper Canada Transmission Inc.'s monthly report dated February 24, 2014 regarding the East-West Tie Project.

The Board will contact you if there are any questions.

Yours truly,

Original signed by

John Pickernell
Applications Administration

c. Fred Cass, Aird & Berlis LLP