

LakelandPower

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March 3, 2014

Ontario Energy Board
P.O. Box 2319
27th Floor, 2300 Yonge Street
Toronto, Ontario
M4P 1E4
Attention: Ms. K. Walli, Board Secretary

**Re: Application for an Order from Ontario Energy Board (the “Board”)
granting leave to Amalgamate – EB-2013-0427/0428**

Dear Ms. K. Walli:

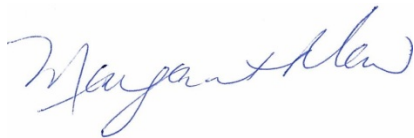
Lakeland Power Distribution Ltd. and Parry Sound Power Corporation (the “Applicants”) apply to the Board for leave pursuant to section 86 (1) (c) of the *Ontario Energy Board Act, 1998*.

We are in receipt of Board staff’s submission in the above proceedings, dated February 28, 2014.

The applicants wish to notify the board that they are in agreement with Board staff’s submission and will not be submitting a response. We wish to thank the Board and Board staff for their time in this proceeding.

Should there be any questions, please contact me at the number above.

Respectfully Submitted,



Margaret Maw
Chief Financial Officer
Lakeland Power Distribution Ltd.