

CME Request , March 4, 2014

In EGD's rebasing case EB-2011-0354 the EI witness produced an Exhibit K1.2 which had details of all of the financings placed by EGD, ATCO, Fortis, Gaz Metro, Union Gas and Nova Scotia Power from 2007 to the last quarter of 2012. With coupon rates term, Issue spreads and Issue yields.

Please have the EI witness bring to the hearing on Friday an update of that exhibit so that it includes the additional financings of each of those entities to the end of Feb.2014.

Response

Please see table on the following page.

Pricing Date	Issuer	Amount (C\$MM)	Product	Coupon (%)	Maturity	Term (Years)	Issue Spread (bps)	Issue Yield (%)
19/11/2013	Enbridge Gas Distribution Inc.	200	Medium Term Notes	4.500%	23/11/2043	30	140	4.504%
19/11/2013	Enbridge Gas Distribution Inc.	200	Medium Term Notes	4.040%	23/11/2020	7	99	3.081%
01/09/2011	Enbridge Gas Distribution Inc.	100	Medium Term Notes	4.950%	22/11/2050	40	160	4.702%
17/11/2010	Enbridge Gas Distribution Inc.	200	Medium Term Notes	4.040%	23/11/2020	10	90	4.045%
17/11/2010	Enbridge Gas Distribution Inc.	200	Medium Term Notes	4.950%	22/11/2050	40	126	4.962%
06/11/2008	Enbridge Gas Distribution Inc.	200	Medium Term Notes	5.570%	29/01/2014	5	265	5.576%
28/11/2007	Enbridge Gas Distribution Inc.	200	Medium Term Notes	5.160%	04/12/2017	10	110	5.162%

Pricing Date	Issuer	Amount (C\$MM)	Product	Coupon (%)	Maturity	Term (Years)	Issue Spread (bps)	Issue Yield (%)
04/11/2013	CU Inc.	225	Medium Term Notes	4.558%	07/11/2053	40	149	4.558%
13/09/2013	CU Inc.	75	Medium Term Notes	4.855%	18/09/2063	50	160	4.855%
04/09/2013	CU Inc.	600	Medium Term Notes	4.722%	09/09/2043	30	155	4.722%
08/11/2012	CU Inc.	200	Medium Term Notes	3.857%	14/11/2052	40	150	3.857%
06/11/2012	Canadian Utilities Limited	200	Medium Term Notes	3.122%	09/11/2022	10	130	3.122%
05/09/2012	CU Inc.	500	Medium Term Notes	3.805%	10/09/2042	30	147	3.805%
05/09/2012	CU Inc.	200	Medium Term Notes	3.825%	11/09/2062	50	149	3.825%
19/10/2011	CU Inc.	500	Medium Term Notes	4.543%	24/10/2041	30	160	4.543%
19/10/2011	CU Inc.	200	Medium Term Notes	4.593%	24/10/2061	50	165	4.593%
15/11/2010	CU Inc.	125	Medium Term Notes	4.947%	18/11/2050	40	126	4.947%
03/03/2009	CU Inc.	120	Medium Term Notes	6.215%	06/03/2024	15	265	6.215%
03/03/2009	CU Inc.	150	Medium Term Notes	6.500%	07/03/2039	30	275	6.500%
21/05/2008	CU Inc.	125	Medium Term Notes	5.563%	26/05/2028	20	146	5.563%
21/05/2008	CU Inc.	200	Medium Term Notes	5.580%	26/05/2038	30	148	5.580%
29/10/2007	CU Inc.	35	Medium Term Notes	4.883%	01/11/2012	5	67	4.883%
29/10/2007	CU Inc.	220	Medium Term Notes	5.556%	30/10/2037	30	116	5.556%

Pricing Date	Issuer	Amount (C\$MM)	Product	Coupon (%)	Maturity	Term (Years)	Issue Spread (bps)	Issue Yield (%)
10/09/2013	FortisAlberta Inc.	150	Medium Term Notes	4.850%	11/09/2043	30	159	4.857%
18/10/2012	FortisAlberta Inc.	125	Medium Term Notes	3.980%	23/10/2052	40	149	3.983%
06/12/2011	FortisBC Energy Inc.	100	Medium Term Notes	4.250%	09/12/2041	30	163	4.297%
14/10/2011	FortisAlberta Inc.	125	Medium Term Notes	4.540%	18/10/2041	30	158	4.541%
01/12/2010	FortisBC Energy Inc.	100	Canadian Debentures	5.200%	06/12/2040	30	160	5.210%
19/11/2010	FortisBC Inc.	100	Medium Term Notes	5.000%	24/11/2050	40	135	5.010%
22/10/2010	FortisAlberta Inc.	125	Medium Term Notes	4.800%	27/10/2050	40	135	4.804%
27/10/2009	FortisAlberta Inc.	125	Medium Term Notes	5.370%	30/10/2039	30	138	5.373%
25/06/2009	Fortis Inc.	200	Medium Term Notes	6.510%	04/07/2039	30	260	6.515%
28/05/2009	FortisBC Inc.	105	Medium Term Notes	6.100%	02/06/2039	30	195	6.100%
19/02/2009	FortisBC Energy Inc.	100	Medium Term Notes	6.550%	24/02/2039	30	285	6.578%
10/02/2009	FortisAlberta Inc.	100	Medium Term Notes	7.060%	14/02/2039	30	320	7.061%
08/05/2008	FortisBC Energy Inc.	250	Medium Term Notes	5.800%	13/05/2038	30	163	5.823%
08/04/2008	FortisAlberta Inc.	100	Medium Term Notes	5.850%	15/04/2038	30	180	5.868%
07/02/2008	FortisBC Energy Inc.	250	Canadian Debentures	6.050%	15/02/2038	30	163	6.055%
27/09/2007	FortisBC Energy Inc.	250	Medium Term Notes	6.000%	02/10/2037	30	148	6.026%
22/06/2007	FortisBC Inc.	105	Medium Term Notes	5.900%	04/07/2047	40	125	5.909%

Pricing Date	Issuer	Amount (C\$MM)	Product	Coupon (%)	Maturity	Term (Years)	Issue Spread (bps)	Issue Yield (%)
15/06/2009	Gaz Metro Inc.	100	Medium Term Notes	4.930%	18/06/2019	10	140	4.932%
08/10/2008	Gaz Metro Inc.	150	Medium Term Notes	5.400%	15/04/2013	5	260	5.414%

Pricing Date	Issuer	Amount (C\$MM)	Product	Coupon (%)	Maturity	Term (Years)	Issue Spread (bps)	Issue Yield (%)
26/06/2013	Union Gas Limited	250	Medium Term Notes	3.790%	10/07/2023	10	128	3.794%
16/06/2011	Union Gas Limited	300	Medium Term Notes	4.880%	21/06/2041	30	147	4.888%
20/07/2010	Union Gas Limited	250	Medium Term Notes	5.200%	23/07/2040	30	148	5.232%
26/08/2008	Union Gas Limited	300	Medium Term Notes	6.050%	02/09/2038	30	200	6.064%
23/04/2008	Union Gas Limited	200	Medium Term Notes	5.350%	27/04/2018	10	158	5.367%

Pricing Date	Issuer	Amount (C\$MM)	Product	Coupon (%)	Maturity	Term (Years)	Issue Spread (bps)	Issue Yield (%)
16/07/2013	Nova Scotia Power Inc.	300	Medium Term Notes	4.500%	20/07/2043	30	158	4.537%
01/03/2012	Nova Scotia Power Inc.	250	Medium Term Notes	4.150%	06/03/2042	30	152	4.155%
10/06/2010	Nova Scotia Power Inc.	300	Medium Term Notes	5.610%	15/06/2040	30	178	5.616%
22/07/2009	Nova Scotia Power Inc.	200	Medium Term Notes	5.950%	27/07/2039	30	195	5.974%
15/01/2009	Nova Scotia Power Inc.	50	Medium Term Notes	5.750%	01/10/2013	5	390	5.455%
09/12/2008	Nova Scotia Power Inc.	150	Medium Term Notes	5.750%	01/10/2013	5	400	6.238%