

## THE BOARD OF DIRECTORS

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Columnist, The Globe and Mail

March 18, 2014

BY EMAIL & COURIER

Ms. Kirsten Walli  
Board Secretary  
Ontario Energy Board  
2300 Yonge St, Suite 2701  
Toronto ON M4P 1E4

Dear Ms. Walli:

**Board File No. EB-2012-0383**  
**Consultation – Review of Cost Allocation Policy for Unmetered Loads**  
**Energy Probe – Costs Submission**

Pursuant to the Notice of Hearing for Cost Awards, issued on March 6, 2014, please find attached the Costs Submission of Energy Probe Research Foundation (Energy Probe) in the EB-2012-0383 Consultation for consideration of the Board.

Should you require additional information, please do not hesitate to contact me.

Yours truly,

David S. MacIntosh  
Case Manager

cc: Vince Cooney, Ontario Energy Board (By email)  
Neil Mather, Ontario Energy Board (By email)  
Ontario Rate-Regulated Electricity Distributors (By email)  
Roger Higgin, Consultant to Energy Probe (By email)

Energy Probe Research Foundation 225 BRUNSWICK AVE., TORONTO, ONTARIO M5S 2M6

Phone: (416) 964-9223 Fax: (416) 964-8239 E-mail: [EnergyProbe@nextcity.com](mailto:EnergyProbe@nextcity.com) Internet: [www.EnergyProbe.org](http://www.EnergyProbe.org)

**Ontario Energy Board  
COST CLAIM FOR CONSULTATIONS**



**Affidavit and Summary of Fees and Disbursements**

This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

**Instructions**

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  
Rate: \_\_\_\_\_ Country: \_\_\_\_\_
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

<b>File #</b> EB- <u>2012-0383</u>	<b>Process:</b> <u>Review of Cost Allocation Policy for Unmetered L</u>
<b>Party:</b> <u>Energy Probe Research Foundation</u>	<b>Affiant's Name:</b> <u>Annetta Turner</u>
<b>HST Number:</b> <u>10730 5146 RT0001</u>	<b>HST Rate Ontario:</b> <u>6.50%</u>
Full Registrant <input type="checkbox"/> Unregistered <input type="checkbox"/> Other <input type="checkbox"/>	Qualifying Non-Profit <input checked="" type="checkbox"/> Tax Exempt <input type="checkbox"/>

**Affidavit**

I, \_\_\_\_\_, of the City/Town of \_\_\_\_\_  
in the Province/State of \_\_\_\_\_, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

\_\_\_\_\_  
**Signature of Affiant**

Sworn or affirmed before me at the City/Town of \_\_\_\_\_,  
in the Province/State of \_\_\_\_\_, on \_\_\_\_\_,  
(date)

\_\_\_\_\_  
**Commissioner for taking Affidavits**

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Affidavit and Summary of Fees and Disbursements**



File # EB- 2012-0383 Process: Review of Cost Allocation Policy for Unmetered Lc

Party: Energy Probe Research Foundation

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant fees	\$4,950.00
Disbursements	\$0.00
HST	\$321.75
<b>Total Cost Claim</b>	<b>\$5,271.75</b>

**Detail of Fees and Disbursements Being Claimed**

**Statement of Fees Being Claimed**

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

**Statement(s) of Disbursements Being Claimed**

Statement of Disbursements being claimed is found on the third tab of this workbook.

# Ontario Energy Board



## COST CLAIM FOR CONSULTATIONS

### Affidavit and Summary of Fees and Disbursements

#### Individual Whose Costs are Being Claimed

Name: Roger Higgin

Completed Years Practicing/Years of relevant experience  
\_\_\_\_\_  
\_\_\_\_\_  
30+

Counsel/Articling Student/Paralegal:

Consultant:

CV attached:  CV not required:

Name: \_\_\_\_\_

Completed Years Practicing/Years of relevant experience  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Counsel/Articling Student/Paralegal:

Consultant:

CV attached:  CV not required:

Name: \_\_\_\_\_

Completed Years Practicing/Years of relevant experience  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Counsel/Articling Student/Paralegal:

Consultant:

CV attached:  CV not required:

Name: \_\_\_\_\_

Completed Years Practicing/Years of relevant experience  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Counsel/Articling Student/Paralegal:

Consultant:

CV attached:  CV not required:

Name: \_\_\_\_\_

Completed Years Practicing/Years of relevant experience  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Counsel/Articling Student/Paralegal:

Consultant:

CV attached:  CV not required:



**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**

File # EB- 2012-0383

Process Review of Cost Allocation Policy for Unmetered

Loads 1

Eligible

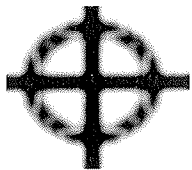
Participant Energy Probe Research Foundation

HST Rate: 7%

Eligible Activity --->

EB-2012-0383		Hourly rate	Subtotal	HST	Total
Preparation for, attendance at and reporting on Working Group Sessions (up to 10 hours per day in attendance)	Written comments on Elenchus Report issued on May 17, 2013 (up to 10 hours)				
three sessions, ending April 9, 2013	report issued May 17, 2013	\$330.00	\$4,950.00	\$321.75	\$5,271.75
			\$0.00	\$0.00	\$0.00
			\$0.00	\$0.00	\$0.00
			\$0.00	\$0.00	\$0.00
			\$0.00	\$0.00	\$0.00
<b>Totals:</b>			<b>\$4,950.00</b>	<b>\$321.75</b>	<b>\$5,271.75</b>

**Total legal/consultant fees: \$5,271.75**



# SPA Inc

15 Malabar Place  
Don Mills, Toronto, Ontario M3B 1A4  
(416) 391-0738 fax (416) 391-0738

Invoice No. 2014-EP3

## INVOICE :

### Customer

Name Energy Probe Research Foundation  
Address 225 Brunswick Avenue  
City Toronto Province Ont P.C. M5S 2M6  
Attn. Mr. David MacIntosh

Date 10/03/2014  
Project No OEB  
Title USL Cost Allocn  
EB-2012-0383

Hours	Description Of Services	Unit Price	TOTAL
6.0	December 10 2012 Attend WG Meeting #1 including prep	\$330.00	\$1,980.00
6.0	February 18 2013 Attend WG Meeting #2 (by phone) including prep.	\$330.00	\$1,980.00
2.0	April 9 2013 Review Draft Report and provide comments	\$330.00	\$660.00
1.0	May 2 2013 Review Final Report	\$330.00	\$330.00

15.0

### Payment Details

- Cash
- Cheque
- Other

Name \_\_\_\_\_

Date \_\_\_\_\_

	SubTotal	\$4,950.00
		\$0.00
Taxes	HST	\$643.50
	PST	
	<b>TOTAL</b>	<b>\$5,593.50</b>

HST NUMBER 88413 6714 RT0001

*Thank you for your Business*