

Orangeville Hydro Limited
Stepped Table - Summary of Changes

	Regulated Return on Capital	Regulated Rate of Return	Rate Base	Working Capital Allowance %	Working Capital	Working Capital Allowance	Amortization	PILs	OM&A (including Taxes other than Income Tax and Deemed Interest)	Service Revenue Requirement	Base Revenue Requirement	Gross Revenue Deficiency	
Original Submission	\$1,139,565	5.63%	\$20,255,013	13%	\$28,906,013	\$3,757,782	\$818,343	\$69,957	\$4,725,531	\$5,523,048	\$5,056,960	\$11,941	Initial Application
Position After Interrogatories	\$1,180,949	5.78%	\$20,432,750	13%	\$31,017,401	\$4,032,262	\$818,163	\$62,004	\$4,729,293	\$5,556,300	\$5,090,211	\$39,119	Interrogatories
Change from Initial Application	\$41,384 3.63%	0.15% 2.66%	\$177,737 0.88%	0.00% 0.00%	\$2,111,388 7.30%	\$274,480 7.30%	(\$180) -0.02%	(\$7,953) -11.37%	\$3,762 0.08%	\$33,252 0.60%	\$33,251 0.66%	\$27,178 227.60%	
Updated Load Forecast - Power Purchased Revised, CDM Adjustment and Loss Factor Change	\$1,182,785 \$1,836	5.78% 0%	\$20,464,508 \$31,758	13% 0%	\$31,261,691 \$244,290	\$4,064,020 \$31,758	\$818,163 \$0	\$62,222 \$218	\$4,729,940 \$647	\$5,558,354 \$2,054	\$5,092,265 \$2,054	\$19,606 (\$19,513)	Settlement
Removed Remedial land value of \$100,000 from 2012 and Removed one project from 2014 Capital Expenditures Change	\$1,172,346 -\$10,439	5.78% 0%	\$20,283,888 -\$180,620	13% 0%	\$31,258,205 -\$3,486	\$4,063,567 -\$453	\$816,068 -\$2,095	\$61,789 -\$433	\$4,724,168 -\$5,772	\$5,545,386 -\$12,968	\$5,079,297 -\$12,968	\$6,638 (\$12,968)	Settlement
Z-Factor claim \$376k-100k = \$276k Change	\$1,172,346 \$0	5.78% 0%	\$20,283,888 \$0	13% 0%	\$31,258,205 \$0	\$4,063,567 \$0	\$816,068 \$0	\$61,789 \$0	\$4,724,168 \$0	\$5,545,386 \$0	\$5,079,297 \$0	\$6,638 \$0	Settlement
Changed Working Capital Allowance from 13% to 10% Change	\$1,118,147 -\$54,199	5.78% 0%	\$19,346,142 -\$937,746	10% -3%	\$31,258,205 \$0	\$3,125,821 -\$937,746	\$816,068 \$0	\$55,349 -\$6,440	\$4,705,078 -\$19,090	\$5,484,747 -\$60,639	\$5,018,658 -\$60,639	(\$54,001) (\$60,639)	Settlement
Accepted \$10k apprenticeship credit Change	\$1,118,147 \$0	5.78% 0%	\$19,346,142 \$0	10% 0%	\$31,258,205 \$0	\$3,125,821 \$0	\$816,068 \$0	\$57,716 \$2,367	\$4,705,078 \$0	\$5,487,114 \$2,367	\$5,021,025 \$2,367	(\$51,634) \$2,367	Settlement
Changed Old Renewing Loan and New Loan of \$2.5m to 3.4% Change	\$1,097,847 (\$20,299)	5.67% 0%	\$19,346,142 \$0	10% 0%	\$31,258,205 \$0	\$3,125,821 \$0	\$816,068 \$0	\$57,716 \$0	\$4,684,779 -\$20,299	\$5,466,815 -\$20,299	\$5,000,726 (\$20,299)	(\$71,933) (\$20,299)	Settlement
Fully allocated depreciation included in OM&A removed from Total Working Capital Expenses Change	\$1,097,504 (\$343)	5.67% 0%	\$19,340,095 (\$6,047)	10% 0%	\$31,197,735 (\$60,470)	\$3,119,774 (\$6,047)	\$816,068 \$0	\$57,674 (\$42)	\$4,684,662 (\$117)	\$5,466,430 (\$385)	\$5,000,341 (\$385)	(\$72,318) (\$385)	Settlement
Update Rate Design to reflect no change to Cost Allocation Study Change	\$1,097,504 \$0	5.67% 0%	\$19,340,095 \$0	10% 0%	\$31,197,735 \$0	\$3,119,774 \$0	\$816,068 \$0	\$57,674 \$0	\$4,684,662 \$0	\$5,466,430 \$0	\$5,000,341 \$0	(\$72,318) \$0	Settlement
Change Fixed Rate for GS>50kW customers to \$160 Change	\$1,097,504 \$0	5.67% 0%	\$19,340,095 \$0	10% 0%	\$31,197,735 \$0	\$3,119,774 \$0	\$816,068 \$0	\$57,674 \$0	\$4,684,662 \$0	\$5,466,430 \$0	\$5,000,341 \$0	(\$72,318) \$0	Settlement
Reduce OM&A by 240k Change	\$1,096,142 (\$1,363)	5.67% 0%	\$19,316,095 (\$24,000)	10% 0%	\$30,957,735 (\$240,000)	\$3,095,774 (\$24,000)	\$816,068 \$0	\$57,510 (\$165)	\$4,444,199 (\$240,463)	\$5,224,903 (\$241,527)	\$4,758,815 (\$241,527)	(\$313,844) (\$241,527)	Settlement
Position After Settlement	\$1,096,142	5.67%	\$19,316,095	10%	\$30,957,735	\$3,095,774	\$816,068	\$57,510	\$4,444,199	\$5,224,903	\$4,758,815	-\$313,844	
Change from Original Submission	(\$43,423) -3.81%	0.04% 0.80%	(\$938,918) -4.64%	-3% -23.08%	\$2,051,722 7.10%	(\$662,008) -17.62%	(\$2,275) -0.28%	(\$12,447) -17.79%	(\$281,332) -5.95%	(\$298,145) -5.40%	(\$298,145) -5.90%	(\$325,785) -2728.29%	