

April 16th, 2014

Ms. Kirsten Walli Board Secretary Ontario Energy Board 2300 Yonge Street, 27th Floor Toronto, ON M4P 1E4

Dear Ms. Walli:

Re: EB-2013-0365 – Union Gas Limited – 2014 Rates Application

On April 1, 2014 Union filed a letter with the Board requesting an extension to the filing date for the Settlement Agreement for the above noted proceeding. On April 1, 2014, the Board approved the extension request and Union was to file the Settlement Agreement by April 14, 2014. The parties did not complete the Settlement Agreement and it was not filed with the Board.

Union and intervenors have completed a Settlement Agreement with the exception of the Parkway Delivery Obligation proposal. Union and intervenors are continuing to discuss this issue.

The Parkway obligation proposal will not impact Union's 2014 draft Rate Order or the other elements of the Settlement Agreement. Therefore, Union requests approval from the Board to file the Settlement Agreement and draft Rate Order, without the Parkway Delivery Obligation proposal, by April 24, 2014 with a proposed implementation date of June 1, 2014. Union will file the Parkway Delivery Obligation settlement or a letter updating the Board by April 25, 2014.

Yours Truly,

[original signed by]

Chris Ripley Manager, Regulatory Applications

cc: Crawford Smith, Torys EB-2013-0365 Intervnors