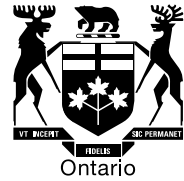


**Ontario Energy
Board**
P.O. Box 2319
27th Floor
2300 Yonge Street
Toronto ON M4P 1E4
Telephone: 416- 481-1967
Facsimile: 416- 440-7656
Toll free: 1-888-632-6273

**Commission de l'énergie
de l'Ontario**
C.P. 2319
27e étage
2300, rue Yonge
Toronto ON M4P 1E4
Téléphone: 416- 481-1967
Télécopieur: 416- 440-7656
Numéro sans frais: 1-888-632-6273



BY EMAIL

April 17, 2014

Mr. Chris Ripley
Union Gas Limited
50 Keil Drive North
P.O. Box 2001
Chatham ON N7M 5M1

Dear Mr. Ripley:

Re: Union Gas Limited 2014 Rates Application – EB-2013-0365

Union Gas Limited ("Union") filed a letter dated April 16, 2014, requesting a further extension to file a Settlement Agreement arising from the Settlement Conference held in March 2014.

Union has indicated that it has completed a Settlement Agreement with the exception of the Parkway Delivery Obligation proposal. As the Parkway obligation proposal will not impact Union's 2014 draft Rate Order or the other elements of the Settlement Agreement, Union has approval from the Board to file the Settlement Agreement and draft Rate Order, without the Parkway Delivery Obligation proposal, by April 24, 2014 with a proposed implementation date of June 1, 2014. Union indicated that it will file the Parkway Delivery Obligation settlement or a letter updating the Board by April 25, 2014.

The Board grants Union's request for an extension to file the Settlement Agreement by April 24th and provide an update to the Parkway Delivery Obligation issue by April 25, 2014.

Yours truly,

Original Signed By

John Pickernell
Applications Administration