

April 25, 2014

Ms. Kirsten Walli Board Secretary Ontario Energy Board 2300 Yonge Street, 27th Floor Toronto, ON M4P 1E4

Dear Ms. Walli:

Re: EB-2013-0365 – Union Gas Limited – 2014 Rates Application

On April 16, 2014 Union filed a letter requesting an extension to the filing of the Settlement Agreement for the above noted proceeding. In addition, Union noted in the letter that the parties were still working on the Parkway Delivery Obligation issue and that issue would not be part of the Settlement Agreement. Union committed to provide an update on the Parkway Delivery Obligation issue to the Board by April 25, 2014.

On April 24, 2014 Union filed the 2014 Rates Settlement Agreement. The parties continue to discuss the Parkway Delivery Obligation issue. As noted in the Settlement Agreement, the Parkway Delivery Obligation issue does not impact Union's 2014 rates. Union requests approval from the Board to file the Settlement Agreement for the Parkway Delivery Obligation issue by May 5, 2014.

Yours truly,

[original signed by]

Chris Ripley Manager, Regulatory Applications

Cc: EB-2013-0365 Intervenors Crawford Smith, Torys