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April 28, 2014

BY COURIER, EMAIL AND RESS

Ms. Kirsten Walli Board Secretary Ontario Energy Board P.O. Box 2319, 27th Floor 2300 Yonge Street Toronto, ON M4P 1E4

Dear Ms. Walli:

Re: Rainy River Resources Ltd. ("RRR") Reply to Board Staff Submissions Board File No.: EB-2014-0014

We have received the submissions of the Board Staff which support granting leave to construct to RRR including draft conditions of approval. RRR has reviewed the draft conditions of approval and find such conditions acceptable.

RRR would like to update the Board on one matter with respect to the Application. The outlet voltage for the transformer to be located at the mine will be 13.8 kiloVolts and not 27.6 kiloVolts as previously indicated. The change was recently made as a result of further engineering completed within the mine operation. RRR understands the change will not otherwise impact the Project.

Yours very truly,

AIRD & BERLIS LLP

Scott Stoll SS/bm

cc: All parties

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