



Jay Shepherd

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BY EMAIL and RESS

April 30, 2014
Our File No. 20130174

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2013-0174 – Veridian 2014 Rates – SEC Cost Claim

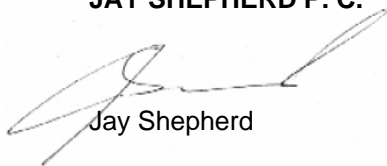
We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

In this case SEC continued its practice of giving junior counsel Mark Rubenstein increasing responsibility. Mr. Rubenstein took the lead on this matter, and the involvement of senior counsel Jay Shepherd was limited to certain more complex policy issues, mainly during the ADR process.

It is submitted that the combination of broad responsibility for Mr. Rubenstein, at his lower cost, coupled with targeted involvement by Mr. Shepherd, at his higher cost, has produced, in this and other cases, an optimum result that keeps the overall cost down while seeking to maintain the most effective intervention possible.

All of which is respectfully submitted.

Yours very truly,
JAY SHEPHERD P. C.



Jay Shepherd

cc: Wayne McNally, SEC (email)
Interested Parties

Ontario Energy Board COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.
Rate: Country:
- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each consultant or lawyer/articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

File # EB-	2013-0174	Process:	Veridian 2014 Rates
Party:	School Energy Coalition	Affiant's Name:	Jay Shepherd
HST Number:	<input type="text"/>	HST Rate Ontario:	<input type="text"/>
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

Affidavit

I, **Jay Shepherd**, of the City/Town of **Toronto**
in the Province/State of **Ontario**, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of **Toronto**,
in the Province/State of **Ontario**, on **April-30-14**.
(date)

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

Commissioner for taking Affidavits

File # EB- 2013-0174

Process: Veridian 2014 Rates

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant fees	\$19,491.00
Disbursements	\$0.00
HST	\$0.00
Total Cost Claim	\$19,491.00

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB-	2013-0174	Process:	Veridian 2014 Rates
Party:	School Energy Coalition	Name:	Jay Shepherd
		Completed Years Practising/Years of relevant experience	
Counsel/Articling Student/Paralegal:	<input checked="" type="checkbox"/>		34
Consultant:	<input type="checkbox"/>		
CV attached:	<input type="checkbox"/>	CV not required:	<input checked="" type="checkbox"/>

Statement of Fees Being Claimed

	Hours	Hourly rate	Subtotal	HST	Total
Preparation	5.50	\$330.00	\$1,815.00	\$0.00	\$1,815.00
Attendance - Technical Conference	0.00	\$330.00	\$0.00	\$0.00	\$0.00
Attendance - Settlement Conference	2.10	\$330.00	\$693.00	\$0.00	\$693.00
Attendance - Oral Hearing		\$330.00	\$0.00	\$0.00	\$0.00
Argument	0.00	\$330.00	\$0.00	\$0.00	\$0.00
Case Management		\$170.00	\$0.00	\$0.00	\$0.00
TOTAL LEGAL/CONSULTANT FEES			\$2,508.00	\$0.00	\$2,508.00

Statement of Disbursements Being Claimed

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		included	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB-	2013-0174	Process:	Veridian 2014 Rates
Party:	School Energy Coalition	Name:	Mark Rubenstein
		Completed Years Practising/Years of relevant experience	
Counsel/Articling Student/Paralegal:	<input checked="" type="checkbox"/>		2
Consultant:	<input type="checkbox"/>		
CV attached:	<input type="checkbox"/>	CV not required:	<input checked="" type="checkbox"/>

Statement of Fees Being Claimed

	Hours	Hourly rate	Subtotal	HST	Total
Preparation	71.70	\$170.00	\$12,189.00	\$0.00	\$12,189.00
Attendance - Technical Conference	3.00	\$170.00	\$510.00	\$0.00	\$510.00
Attendance - Settlement Conference	25.20	\$170.00	\$4,284.00	\$0.00	\$4,284.00
Attendance - Oral Hearing		\$170.00	\$0.00	\$0.00	\$0.00
Argument		\$170.00	\$0.00	\$0.00	\$0.00
Case Management		\$170.00	\$0.00	\$0.00	\$0.00
TOTAL LEGAL/CONSULTANT FEES			\$16,983.00	\$0.00	\$16,983.00

Statement of Disbursements Being Claimed

	Net Cost	HST	Total
Photocopies		\$0.00	\$0.00
Printing		\$0.00	\$0.00
Fax		\$0.00	\$0.00
Courier		\$0.00	\$0.00
Telephone		\$0.00	\$0.00
Postage		\$0.00	\$0.00
Transcripts		\$0.00	\$0.00
Travel: Air		\$0.00	\$0.00
Travel: Car		\$0.00	\$0.00
Travel: Rail		\$0.00	\$0.00
Travel (Other):		\$0.00	\$0.00
Parking		included	\$0.00
Taxi or Airport Limo		\$0.00	\$0.00
Accommodation		\$0.00	\$0.00
Meals		\$0.00	\$0.00
Other:		\$0.00	\$0.00
TOTAL DISBURSEMENTS:	\$0.00	\$0.00	\$0.00

Date	Explanation	Lwyr	Jay Shepherd				Mark Rubenstein			
			Prep	Tech	ADR	Total	Prep	Tech	ADR	Total
20131121	Review Notice of Application	JCS	0.1			0.1				
20131126	review app/prepare and file Nol/emails	MR					1.5			1.5
20131129	review application/review previous COS revord	MR					3.5			3.5
20131205	emails	MR					0.1			0.1
20131210	emails	MR					0.1			0.1
20131212	review PO	MR					0.2			0.2
20131217	emails	MR					0.4			0.4
20131218	many/emailsdraft,edit and file submission on issues list/review Veridian sub/review other parties sub	MR					1.3			1.3
20131219	emails/review EP sub	MR					0.5			0.5
20140116	review PO/emails/review VECC obj Ltr draft	MR					0.5			0.5
20140117	emails/review VECC and Veridian corr to Board	MR					0.3			0.3
20140119	review evidence	MR					1.5			1.5
20140120	emails	MR					0.1			0.1
20140121	emails/p. call w R. Battista/review Board Ltr/review evidence/review Staff and EP IRs	MR					4.0			4.0
20140124	review evidence/draft IRs	MR					3.5			3.5
20140125	review evidence/draft IRs	MR					5.5			5.5
20140126	review evidence/draft IRs/review models and appendixes/research issues regarding compensation benchmarking	MR					6.0			6.0
20140127	review evidence/darft IRs/consider issues regarding RRFE/edit for EP and Board duplicates	MR					1.5			1.5
20140128	draft IRs/draft cover ltr/edir for EP and Board duplicates	MR					1.2			1.2
20140129	finalize and file IRs/emails	MR					0.3			0.3
20140210	emails	MR					0.2			0.2
20140214	emails	MR					0.5			0.5
20140218	emails/preliminary review of IRs	MR					3.0			3.0
20140218	Review IR responses	JCS	0.5			0.5				
20140219	p. call w A. Taylor/draft and file Notice of Motion/research/meeting w intervenors to discuss issues list strategy	MR					5.5			5.5
20140220	review Veridian Ltr/emails/ review PO/sign and file Dec and Undertakings/review IRR/prepare for TC/review Bd Ltr	MR					6.1			6.1
20140220	Meeting with Mark Rubenstein, many emails	JCS	0.3			0.3				
20140221	attend technical conference	MR					0.0	3.0		3.0

20140221	draft Ltr to Board/review confidential material/emails	MR					3.0			3.0
20140222	finalize and file confidential and public Ltr to Board/emails	MR					1.0			1.0
20140223	review material and prepare for settlement conference	MR					3.0			3.0
20140224	review transcript/email	MR					1.5			1.5
20140224	Meeting with Mark Rubenstein	JCS	0.4			0.4				
20140225	review Veridian motion submission/draft, edit and file reply submission/emails/review undertaking responses/review decision on Motion an	MR					9.8			9.8
20140225	Meeting with Mark Rubenstein, many emails	JCS	1.1			1.1				
20140226	attend settlement conference/prepare for day 2	MR					0.0		8.5	8.5
20140226	Attend at ADR, meeting with Mark Rubenstein, many emails	JCS	1.6		1.0	2.6				
20140227	attend settlement confernece/discussion w JCS/emails re: confidentiality	MR					0.0		7.5	7.5
20140227	Meeting with Mark Rubenstein, attend at ADR, many emails	JCS			1.1	1.1				
20140228	Meeting with Mark Rubenstein, sign declaration, many emails	JCS	0.4			0.4				
20140301	draft and edit confidentiality sub	MR					4.6			4.6
20140302	Review and edit submissions, meeting with Mark Rubenstein, many emails	JCS	1.1			1.1				
20140303	finalize and file redacted submissions/emails	MR					0.5			0.5
20140304	finalize and file redacted submissions	MR					0.4			0.4
20140307	review conf reply submissions/emails	MR					0.5			0.5
20140309	emails	MR					0.1			0.1
20140310	review corr/email/provide Veridian w draft wording for issues 1-6	MR					0.0		2.0	2.0
20140319	p. call w A. Taylor/emails	MR					0.0		0.2	0.2
20140320	emails	MR					0.0		0.1	0.1
20140321	review and edit settlement agreement preamble and first page issues	MR					0.0		2.0	2.0
20140323	review EP and VECC comments/review second pages issues and models	MR					0.0		2.0	2.0
20140324	review CC/staff coments/emails	MR					0.0		0.5	0.5
20140325	review second draft of settlement agreement/emails/review Staff comments/provide comments	MR					0.0		1.2	1.2
20140326	final review of settlement agreement and models/emails/signoff	MR					0.0		1.0	1.0
20140327	review Staff sub	MR					0.0		0.2	0.2
			5.5	0.0	2.1	7.6	71.7	3.0	25.2	99.9