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May 2, 2014

Ms. Kirsten Walli  
Board Secretary  
Ontario Energy Board  
Suite 2710  
2300 Yonge Street  
Toronto, Ontario M4P 1E4

Dear Ms. Walli:

**Re: EB-2013-0234 – Toronto Hydro-Electric System Limited (THESL):  
Application for an Order Pursuant to Section 29 of the Ontario Energy Board Act**

Pursuant to Procedural Order No. 4 in this matter, an Experts Conference was held on April 23, 2014 the purpose of which was for the experts to meet and discuss the areas where they agree, and the areas where they disagree on the issues before the Board. The experts were asked to produce two joint written statements setting out the results of their discussions, one on the technical issues, the other on the competition issues, both to be filed with the Board by May 2.

I was the facilitator for this Experts Conference, and am pleased to file herewith the two joint expert statements. To respect some matters filed in confidence by THESL, the statement on competition issues is being provided in two versions, a complete version and a redacted version for the public record.

Your truly,

A handwritten signature in black ink, appearing to read 'CHa', with a long horizontal flourish extending to the right.

Chris Haussmann  
Encl.