Ontario Energy Board P.O. Box 2319

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BY E-MAIL

May 5, 2014

Patrick Welsh Osler, Hoskin & Harcourt LLP Box 50, 1 First Canadian Place Toronto ON M5X 1B8

Dear Mr. Welsh:

Re: Natural Resources Gas Limited

Application for Franchise Agreement with the City of London Board File Number EB-2014-0188

This will acknowledge receipt of your application dated April 3, 2014, for a Franchise Agreement with the City of London. The Board has assigned File Number EB-2014-0188 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Daniel Kim, Analyst at 416-440-8135 or Daniel.Kim@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell Assistant Board Secretary