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**BY E-MAIL ONLY**

May 5, 2014

Scott Stoll  
Aird & Berlis LLP  
Brookfield Place  
181 Bay Street, Suite 1800, Box 754  
Toronto ON M5G 2T9

**Re: Rainy River Resources Ltd.  
Application for Leave to Construct Transmission Facilities  
Board File No.: EB-2014-0014**

This is in response to your letter dated April 28, 2014 advising the Board that the outlet voltage for the transformer to be located at the mine will be 13.8 kiloVolts ("kV") instead of the 27.6 kV previously indicated. You indicated that Rainy River Resources Ltd. understands the change will not otherwise impact the Project.

Please provide, by May 12, 2014, verification from the IESO and Hydro One Networks Inc., respectively, that this change will not impact the System Impact Assessment and Customer Impact Assessment previously filed with the Board.

Yours truly,

*Original Signed By*

John Pickernell  
Applications Administration

c. Darcy Cowan, Rainy River Resources Ltd.  
Wayne Clark, SanZoe Consulting Inc.  
All parties in EB-2014-0014