

May 5, 2014

Ms. Kirsten Walli Board Secretary Ontario Energy Board 2300 Yonge Street, 27th Floor Toronto, ON M4P 1E4

Dear Ms. Walli:

Re: EB-2013-0365 – Union Gas Limited – 2014 Rates Application

On April 24, 2014 Union filed the 2014 Rates Settlement Agreement and by way of letter dated April 25, 2014 Union notified the Board that the parties continued to discuss the Parkway Delivery Obligation issue. As noted in the Settlement Agreement, the Parkway Delivery Obligation issue does not impact Union's 2014 rates. Discussions continue on this issue and Union requests approval from the Board for an extension to file the Settlement Agreement for the Parkway Delivery Obligation issue by May 15, 2014.

Yours truly,

[original signed by]

Chris Ripley Manager, Regulatory Applications

Cc: EB-2013-0365 Intervenors Crawford Smith, Torys