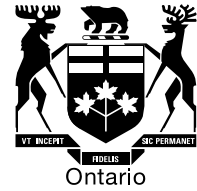


**Ontario Energy
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Facsimile: 416- 440-7656
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BY E-MAIL ONLY

May 23, 2014

Tania Persad
Senior Legal Counsel, Enbridge Gas Distribution Inc.
500 Consumers Road
Willowdale, Ontario M2J 1P8

Dear Ms. Persad:

**Re: Upper Canada Transmission Inc.
Monthly Report
East-West Tie Project
Board File No. EB-2011-0140**

This will acknowledge receipt of Upper Canada Transmission Inc.'s monthly report dated May 22, 2014 regarding the East-West Tie Project.

The Board will contact you if there are any questions.

Yours truly,

Original signed by

John Pickernell
Applications Administration

c. Fred Cass, Aird & Berlis LLP