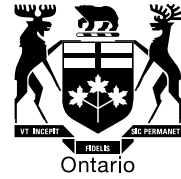


Ontario Energy Board
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Facsimile: 416- 440-7656
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Commission de l'énergie de l'Ontario
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BY E-MAIL

June 5, 2014

Andrea Kausel
Project Manager
Sky Generation Inc.
C/o Capstone Power Development
155 Wellington Street West
Suite 2930
Toronto ON M5V 3H1

Dear Ms. Kausel:

**Re: Sky Generation Inc.
Cancellation - Electricity Generator Licence EG-2002-0367**

In accordance with your letter dated December 17, 2013, all the facilities listed in Schedule 1 of the electricity generation licence EG-2002-0367 have been transferred to Sky Generation LP. Subsequent to the issuance of an electricity generation licence to Sky Generation LP to own and operate the said facilities, this letter confirms the cancellation of the above referenced electricity generator licence issued in the name of Sky Generation Inc., pursuant to section 77(5) of the *Ontario Energy Board Act, 1998*.

Yours truly,

Original Signed By

John Pickernell
Applications Administration