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February 21, 2014

Ontario Energy Board
P.O. Box 2319
27th Floor, 2300 Yonge Street
Toronto, Ontario
M4P 1E4

Attention: Ms. K. Walli, Board Secretary

Re: Notice of Completion - Board File Number EB-2013-0427/0428

Dear Ms. K. Walli:

Lakeland Power Distribution Ltd. and Parry Sound Power Corporation (the "Applicants") would like to notify the board that the amalgamation transaction was completed effective July 1, 2014 for legal purposes.

Due to the statutory holiday, effective process changes took place on July 2, 2014.

This notice is in compliance with the Board's Decision and Order dated March 27, 2014.

Should there be any questions, please contact me at the number above.

Respectfully Submitted,

Margaret Maw

Chief Financial Officer

Lakeland Power Distribution Ltd.

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