Ontario Energy
Board
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BY E-MAIL

August 29, 2014

Toll free: 1-888-632-6273

Mark Murray
Manager, Regulatory Projects
Union Gas Limited
50 Keil Drive North
Chatham ON N7M 5M1

Dear Mr. Murray:

Re: Union Gas Limited

Application for Leave to Acquire under section 43(2)(a) of the OEB Act Board File Number EB-2014-0275

This will acknowledge receipt on August 26, 2014 of your application in the above-captioned matter. The Board has assigned File Number EB-2014-0275 to this matter. Please refer to this file number in all future correspondence to the Board. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Ms. Zora Crnojacki at 416-440-8104 or at zora.crnojacki@ontarioenergyboard.ca

Yours truly,

Original signed by

John Pickernell Applications Administration

C: Charles Keizer, Torys LLP Jonathan Myers, Torys LLP