



Jay Shepherd

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BY EMAIL and RESS

September 3, 2014
Our File No. 20130365

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2013-0365 – Union Gas 2014 Rates – SEC Cost Claim

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

We note that, in preparing the Board's form, we have included the stakeholder conference mandated by the Settlement Agreement and Order in EB-2013-0202, as a pre-hearing conference. We have included client reporting on the issues and result under the heading Final Argument, as there does not appear to be another logical place for it.

SEC participated actively in this proceeding, in which most of the issues were settled through a settlement process in which SEC was actively involved.

All of which is respectfully submitted.

Yours very truly,
JAY SHEPHERD P. C.

Jay Shepherd

cc: Wayne McNally, SEC (email)
Interested Parties

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**Ontario Energy Board
COST CLAIM FOR HEARINGS**



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate: _____ Country: _____

- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB-	2013-0365	Process:	Union Gas 2014 Rates
Party:	School Energy Coalition	Affiant's Name:	Jay Shepherd
HST Number:	83673-5464-RT0001	HST Rate Ontario:	13.00%
	Full Registrant <input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
	Unregistered <input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
	Other <input type="checkbox"/>		

Affidavit

I, Jay Shepherd, of the City/Town of Toronto
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,
in the Province/State of Ontario, on September-03-14.
(date)

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

Commissioner for taking Affidavits

File # EB- 2013-0365 Process: **Union Gas 2014 Rates**

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant/other fees	\$	19,668.00
Disbursements	\$	-
HST	\$	2,556.84
Total Cost Claim	\$	22,224.84

Payment Information

Make cheque payable to: **Jay Shepherd Professional Corporation, in trust**

Send payment to this address: **2300 Yonge Street**
Suite 806
Toronto, Ontario
M4P1E4

Ontario Energy Board
COST CLAIM FOR HEARINGS
Affidavit and Summary of Fees and Disbursements



Ontario Energy Board COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2013-0365</u>	Process: <u>Union Gas 2014 Rates</u>
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Jay Shepherd</u>
<p>SERVICE PROVIDER TYPE (check one)</p> <p>Legal Counsel <input checked="" type="checkbox"/></p> <p>Articling Student/Paralegal <input type="checkbox"/></p> <p>Consultant <input type="checkbox"/></p> <p>Analyst <input type="checkbox"/></p>	
Year Called to Bar	Completed Years Practising/Years of Relevant Experience
<u>1980</u>	<u>34</u>
For Consultant/Analyst: <input type="checkbox"/> CV attached	Hourly Rate: <u>\$330</u>
<input type="checkbox"/> CV provided within previous 24 months	HST Rate Charged (enter %): <u>13.0%</u>

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance	3.4	\$ 330.00	\$ 1,122.00	\$ 145.86	\$ 1,267.86
Technical Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation	8.6	\$ 330.00	\$ 2,838.00	\$ 368.94	\$ 3,206.94
Responses	7.8	\$ 330.00	\$ 2,574.00	\$ 334.62	\$ 2,908.62
Issues Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance	10.5	\$ 330.00	\$ 3,465.00	\$ 450.45	\$ 3,915.45
Proposal Preparation	14.7	\$ 330.00	\$ 4,851.00	\$ 630.63	\$ 5,481.63
Argument					
Preparation	7.8	\$ 330.00	\$ 2,574.00	\$ 334.62	\$ 2,908.62
Oral Hearing					
Preparation	3.9	\$ 330.00	\$ 1,287.00	\$ 167.31	\$ 1,454.31
Attendance	2.9	\$ 330.00	\$ 957.00	\$ 124.41	\$ 1,081.41
Other Conferences					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Case Management					
		\$ 170.00	\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 19,668.00	\$ 2,556.84	\$ 22,224.84

**Ontario Energy Board
COST CLAIM FOR HEARINGS**



Detail of Fees and Disbursements Being Claimed

File # EB- 2013-0365

Process: Union Gas 2014 Rates

Party: School Energy Coalition

Service Provider Name: Jay Shepherd

Statement of Disbursements Being Claimed				
		Net Cost	HST	Total
Scanning/Photocopy				\$ -
Printing				\$ -
Courier				\$ -
Telephone/Fax				\$ -
Transcripts				\$ -
Travel: Air				\$ -
Travel: Car				\$ -
Travel: Rail				\$ -
Travel (Other):				\$ -
Parking				\$ -
Taxi				\$ -
Accommodation				\$ -
Meals				\$ -
Other:				\$ -
Other:				\$ -
Other:				\$ -
TOTAL DISBURSEMENTS:		\$ -	\$ -	\$ -

Ontario Energy Board
COST CLAIM FOR HEARINGS
Detail of Fees and Disbursements Being Claimed



Date	Explanation	Lwyr	Jay Shepherd					Total
			Prep	Tech	ADR	Hearing	Arg	
20131128	Draft and file Notice of Intervention	JCS	0.3					0.3
20131220	Review PO#1 and scheduling	JCS	0.3					0.3
20140106	Review LPMA IRs	JCS	0.8					0.8
20140110	Many emails, review evidence, review CCC IRs	JCS	0.6					0.6
20140114	Review evidence, draft and file IRs, many emails, review IRs of others, develop spreadsheets	JCS	6.6					6.6
20140115	Many emails, review IRs of others	JCS	0.4					0.4
20140130	Review IR responses	JCS	0.4					0.4
20140210	Review IR responses, review intervenor evidence, many emails	JCS	1.5					1.5
20140213	Review PO#2 and scheduling	JCS	0.3					0.3
20140219	Review staff IRs to intervenors	JCS	0.3					0.3
20140306	Many emails, review IRs	JCS	0.4					0.4
20140314	Many emails, review CME topic list	JCS	0.3					0.3
20140316	Many emails	JCS	0.2					0.2
20140317	Prepare for ADR, many emails	JCS	2.1					2.1
20140318	Attend at ADR, many emails	JCS			6.1			6.1
20140319	Attend at ADR, many emails, review IGUA proposal, meeting with Randy Aiken	JCS			4.4			4.4
20140320	Many emails, review proposed wording	JCS			1.1			1.1
20140321	Many emails	JCS			1.1			1.1
20140324	Many emails	JCS			0.6			0.6
20140326	Review revised PDO material, many emails	JCS			1.0			1.0
20140327	Many emails, analysis of issues	JCS			0.9			0.9
20140328	Review agreement and edit, many emails	JCS			1.0			1.0
20140331	Many emails	JCS			0.3			0.3
20140401	Many emails, review extension letter	JCS			0.3			0.3
20140402	Many emails, review PDO proposal	JCS			0.8			0.8
20140403	Many emails, review proposals, review draft #2	JCS			1.0			1.0
20140404	Many emails	JCS	0.3					0.3
20140408	Many emails, review slides	JCS	0.4					0.4
20140409	Stakeholder meeting, many emails	JCS		3.4				3.4
20140416	Many emails	JCS			0.2			0.2
20140417	Many emails, review new draft	JCS			0.5			0.5
20140421	Many emails	JCS			0.2			0.2
20140422	Many emails	JCS			0.3			0.3
20140513	Review PDO materials, many emails	JCS			0.8			0.8
20140515	Review PO#4 and scheduling	JCS			0.3			0.3
20140516	Many emails, review IR responses	JCS			0.6			0.6
20140520	Many emails	JCS			0.3			0.3
20140522	Many emails re PDO	JCS			0.2			0.2
20140523	Many emails re PDO	JCS			0.4			0.4
20140527	Review Leamington materials, many emails	JCS	1.8					1.8
20140528	Many emails re PDO	JCS			1.1			1.1
20140529	Many emails, review PDO draft	JCS			1.4			1.4
20140530	Many emails	JCS			0.3			0.3
20140602	Many emails, hearing plan	JCS	0.6					0.6
20140603	Many emails, review filings	JCS	0.7					0.7
20140604	Many emails, review evidence, review hearing plan, prepare	JCS	0.8					0.8
20140605	Attend at hearing, prepare, review transcript	JCS				2.9		2.9
20140606	Many emails, review PO#5 and scheduling	JCS	0.5					0.5
20140609	Review OGVG material	JCS	0.7					0.7
20140620	Review staff submissions	JCS					0.5	0.5
20140623	Many emails	JCS					0.3	0.3
20140624	Review final arguments, draft and file final argument	JCS					1.6	1.6
20140625	Draft and file final argument, review arguments of others, many emails	JCS					2.9	2.9
20140704	Review Reply	JCS					0.4	0.4
20140820	Review RFP, Provide comments, Many emails	JCS	1.3					1.3
20140821	Review decision, Reporting	JCS	0.8					0.8
			22.4	3.4	25.2	2.9	5.7	59.6