



Jay Shepherd

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BY EMAIL and RESS

September 3, 2014
Our File No. 20130116

Ontario Energy Board
2300 Yonge Street
27th Floor
Toronto, Ontario
M4P 1E4

Attn: Kirsten Walli, Board Secretary

Dear Ms. Walli:

Re: EB-2013-0116 – Cambridge 2014 Rates – SEC Cost Claim

We are counsel for the School Energy Coalition. We enclose the cost claim of the School Energy Coalition, on the Board's form and enclosing docket details.

We note that SEC participated actively in this proceeding, including in particular the settlement of many issues, the oral hearing, and detailed final argument. We also note that this was one of the first proceedings under the Renewed Regulatory Framework for Electricity, and the Board will be aware that in this transition the parties in this case had to work out the treatment of some of the issues for which there was no precedent. As time goes on, that will take less time than it did in this case.

SEC was assisted in this proceeding by a young engineer, Marie Dioso, who reviewed the capital plan, including providing counsel with comparisons to the capital plans of other LDCs. However, as she was still in the training phase of her work for SEC, we have not included her 20.7 hours in our claim.

All of which is respectfully submitted.

Yours very truly,
JAY SHEPHERD P. C.

Jay Shepherd

cc: Wayne McNally, SEC (email)
Interested Parties

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Ontario Energy Board COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.

Rate: _____

Country: _____

- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB-	2013-0116	Process:	Cambridge 2014 Rates
Party:	School Energy Coalition	Affiant's Name:	Jay Shepherd
HST Number:	83673-5464-RT0001	HST Rate Ontario:	13.00%
Full Registrant	<input checked="" type="checkbox"/>	Qualifying Non-Profit	<input type="checkbox"/>
Unregistered	<input type="checkbox"/>	Tax Exempt	<input type="checkbox"/>
Other	<input type="checkbox"/>		

Affidavit

I, Jay Shepherd, of the City/Town of Toronto
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Signature of Affiant

Sworn or affirmed before me at the City/Town of Toronto,
in the Province/State of Ontario, on September-03-14.
(date)

Ontario Energy Board
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

Commissioner for taking Affidavits

File # EB- 2013-0116 **Process:** Cambridge 2014 Rates

Party: School Energy Coalition

Summary of Fees and Disbursements Being Claimed

Legal/consultant/other fees	\$	21,483.00
Disbursements	\$	-
HST	\$	2,792.79
Total Cost Claim	\$	24,275.79

Payment Information

Make cheque payable to: Jay Shepherd Professional Corporation, in trust

Send payment to this address: 2300 Yonge Street
Suite 806
Toronto, Ontario
M4P1E4

Ontario Energy Board
COST CLAIM FOR HEARINGS
Affidavit and Summary of Fees and Disbursements



Ontario Energy Board

COST CLAIM FOR HEARINGS



Detail of Fees and Disbursements Being Claimed

File # EB- <u>2013-0116</u>	Process: <u>Cambridge 2014 Rates</u>
Party: <u>School Energy Coalition</u>	Service Provider Name: <u>Jay Shepherd</u>

SERVICE PROVIDER TYPE (check one)	Year Called to Bar	Completed Years Practising/Years of Relevant Experience	
Legal Counsel <input checked="" type="checkbox"/>	1980	34	
Articling Student/Paralegal <input type="checkbox"/>			
Consultant <input type="checkbox"/>			Hourly Rate: \$330
Analyst <input type="checkbox"/>			
For Consultant/Analyst: <input type="checkbox"/> CV attached	HST Rate Charged (enter %): 13.0%		
<input type="checkbox"/> CV provided within previous 24 months			

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
Pre-hearing Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Technical Conference					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Interrogatories					
Preparation	14.1	\$ 330.00	\$ 4,653.00	\$ 604.89	\$ 5,257.89
Responses		\$ 330.00	\$ -	\$ -	\$ -
Issues Conference					
Preparation	0.6	\$ 330.00	\$ 198.00	\$ 25.74	\$ 223.74
Attendance		\$ 330.00	\$ -	\$ -	\$ -
ADR - Settlement Conference					
Preparation	4.7	\$ 330.00	\$ 1,551.00	\$ 201.63	\$ 1,752.63
Attendance	7.7	\$ 330.00	\$ 2,541.00	\$ 330.33	\$ 2,871.33
Proposal Preparation	4.9	\$ 330.00	\$ 1,617.00	\$ 210.21	\$ 1,827.21
Argument					
Preparation	12.6	\$ 330.00	\$ 4,158.00	\$ 540.54	\$ 4,698.54
Oral Hearing					
Preparation	11.2	\$ 330.00	\$ 3,696.00	\$ 480.48	\$ 4,176.48
Attendance	9.3	\$ 330.00	\$ 3,069.00	\$ 398.97	\$ 3,467.97
Other Conferences					
Preparation		\$ 330.00	\$ -	\$ -	\$ -
Attendance		\$ 330.00	\$ -	\$ -	\$ -
Case Management		\$ 170.00	\$ -	\$ -	\$ -
TOTAL SERVICE PROVIDER FEES			\$ 21,483.00	\$ 2,792.79	\$ 24,275.79

Ontario Energy Board
COST CLAIM FOR HEARINGS
Detail of Fees and Disbursements Being Claimed



File # EB- 2013-0116

Process: Cambridge 2014 Rates

Party: School Energy Coalition

Service Provider Name: Jay Shepherd

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy			\$ -
Printing			\$ -
Courier			\$ -
Telephone/Fax			\$ -
Transcripts			\$ -
Travel: Air			\$ -
Travel: Car			\$ -
Travel: Rail			\$ -
Travel (Other):			\$ -
Parking			\$ -
Taxi			\$ -
Accommodation			\$ -
Meals			\$ -
Other:			\$ -
Other:			\$ -
Other:			\$ -
TOTAL DISBURSEMENTS:	\$ -	\$ -	\$ -

Ontario Energy Board
COST CLAIM FOR HEARINGS
Detail of Fees and Disbursements Being Claimed



Date	Explanation	Lwyr	Jay Shepherd					
			Prep	Tech	ADR	Hearing	Arg	Total
20131201	Review evidence	JCS	1.3					1.3
20131203	Many emails	JCS	0.1					0.1
20131204	Review evidence	JCS	1.1					1.1
20131205	Review evidence	JCS	1.4					1.4
20131216	Review PO#1 and scheduling	JCS	0.3					0.3
20131219	Many emails re issues list, review applicant submissions	JCS	0.3					0.3
20131222	Prepare and file submissions on issues list, review submissions of others	JCS	0.3					0.3
20140116	Meeting re capital plan, compile capex materials, many emails	JCS	0.6					0.6
20140117	Review PO#2 and scheduling	JCS	0.2					0.2
20140124	Review staff IRs	JCS	0.3					0.3
20140128	Review capital questions, review EP IRs	JCS	0.3					0.3
20140207	Many emails, review evidence, review capital spending material, review IRs of others	JCS	1.7					1.7
20140208	Complete evidence review	JCS	2.7					2.7
20140209	Draft and file interrogatives, many emails	JCS	4.1					4.1
20140212	Review issues list for ADR, many emails	JCS			1.1			1.1
20140214	Many emails	JCS			0.4			0.4
20140217	Set up intervenor meeting, many emails	JCS			0.2			0.2
20140218	Prepare reporting presentation, many emails	JCS			0.5			0.5
20140219	Meeting with Waterloo school boards, many emails, meeting re issues list	JCS			1.0			1.0
20140226	Many emails, review IR responses	JCS			1.2			1.2
20140227	Review PO#3 and scheduling	JCS			0.3			0.3
20140306	Attend at ADR, meeting with Randy Aiken, many emails, review offer details, review evidence	JCS			3.6			3.6
20140307	Attend at ADR, many emails	JCS			4.1			4.1
20140314	Various emails	JCS			0.1			0.1
20140320	Various emails	JCS			0.2			0.2
20140321	Many emails	JCS			0.4			0.4
20140325	Review and edit agreement, many emails, emails to intervenors re removal costs	JCS			1.1			1.1
20140326	Many emails, review proposed edits, review removal costs issue, review letter	JCS			0.8			0.8
20140327	Many emails	JCS			0.2			0.2
20140328	Review agreement and edit, many emails, review Board letter	JCS			0.6			0.6
20140331	Review draft, many emails, review RRWF	JCS			0.6			0.6
20140401	Many emails	JCS			0.1			0.1
20140402	Review final settlement proposal	JCS			0.2			0.2
20140404	Review models	JCS			0.3			0.3
20140409	Review decision and PO, scheduling	JCS			0.3			0.3
20140424	Many emails, prepare for hearing, review financial's	JCS				0.8		0.8
20140425	Many emails, review new evidence	JCS				1.2		1.2
20140427	Review EP compendium, research	JCS				3.4		3.4
20140428	Prepare for oral hearing, many emails, review staff and VECC materials	JCS				5.8		5.8
20140429	Attend at hearing, many emails, prepare and file compendium	JCS				7.0		7.0
20140430	Attend at hearing (internet), many emails, rate comparison, summary of positions	JCS				2.3		2.3
20140501	Review transcript and AIC	JCS					2.5	2.5
20140508	Outline and key points	JCS					1.1	1.1
20140511	Review drafts from VECC and EP, review staff submissions	JCS					1.8	1.8
20140512	Drafting final argument, many emails	JCS					2.4	2.4
20140513	Revise, finalize and file final argument	JCS					2.1	2.1
20140526	Review reply	JCS					0.8	0.8
20140814	Review decision, Scheduling	JCS					0.8	0.8
20140828	Review draft rate order, Impact calculations, Various emails	JCS					1.1	1.1
			14.7		17.3	20.5	12.6	65.1