



ENERGY ADVISORS INC.

10 Four Seasons Place, Suite 210  
Toronto, Ontario M9B 6H7  
Phone: 416.622.9449  
Fax: 416.622.9797

September 3, 2014

Via RESS and Courier

Ms. Kirsten Walli  
Board Secretary  
**Ontario Energy Board**  
P.O. Box 2319  
2300 Yonge Street  
27<sup>th</sup> Floor  
Toronto, Ontario  
M4P 1E4

Dear Ms. Walli:

**RE: Union Gas Limited  
2014 Rates Application  
Ontario Energy Board File Number: EB-2013-0365**

**Cost Claim - Ontario Association of Physical Plant Administrators (OAPPA)**

Further to the Board's Decision and Order dated August 21, 2014 requiring that cost claims be filed within 14 days from the date of the Decision and Order, please find enclosed two copies of the cost claim for the Ontario Association of Physical Plant Administrators for the above-noted proceeding. A copy of the cost claim has also been e-mailed to your attention and filed through the RESS.

OAPPA, represented by Aagent Energy Advisors Inc., participated in the settlement conference for this proceeding, including the discussions of the Parkway Delivery Obligation issue. OAPPA is a party to the Settlement Agreement including Appendix B (Parkway Delivery Obligation Settlement). OAPPA chose to monitor the hearing and argument regarding the two unsettled issues. The time spent monitoring this part of the proceeding has not been included in the cost statement.

Should you have any questions concerning OAPPA's cost claim, please contact me at 416.622.9449, x102 or Valerie Young at 416.622.9449, x104.

Yours truly,

*[Original signed by]*

John Voss  
President

cc. Chris Ripley, Union Gas (e-mail)  
Hugh Briggs, OAPPA / Lakehead University (e-mail)

Ontario Energy Board  
COST CLAIM FOR HEARINGS



Affidavit and Summary of Fees and Disbursements

This form should be used by a party to a hearing before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board order. Please ensure all required (yellow-shaded) fields are filled in and the Affidavit portion is signed and sworn or affirmed.

Instructions

- Required data input is indicated by yellow-shaded fields. Formulas are embedded in the form to assist with calculations.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  
Rate: \_\_\_\_\_ Country: \_\_\_\_\_
- A separate "Detail of Fees and Disbursements Being Claimed" (comprising a "Statement of Fees Being Claimed" and a "Statement of Disbursements Being Claimed") is required for each lawyer, analyst/consultant and articling student/paralegal. However, only one "Summary of Fees and Disbursements" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant/analyst must be attached unless provided to the Board as prescribed on the Cost Award Tariff.

Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.

File # EB- <u>2013-0365</u>	Process: <u>Union Gas - 2014 Rates Application</u>
Party: <u>Ontario Association of Physical Plant Administrators</u>	Affiant's Name: <u>Valerie Young</u>
HST Number: _____	HST Rate Ontario: _____
Full Registrant <input type="checkbox"/> Unregistered <input type="checkbox"/> Other <input type="checkbox"/>	Qualifying Non-Profit <input type="checkbox"/> Tax Exempt <input type="checkbox"/>

Affidavit

I, Valerie Young, of the City/Town of Toronto  
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement(s) of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

Valerie Young  
Signature of Affiant

Sworn or affirmed before me at the City/Town of TORONTO  
in the Province/State of ONTARIO, on Sept 3, 2014,  
(date)

\_\_\_\_\_  
Commissioner for taking Affidavits

**Ontario Energy Board**  
**COST CLAIM FOR HEARINGS**



**Affidavit and Summary of Fees and Disbursements**

**File #** EB- 2013-0365 **Process:** Union Gas - 2014 Rates Application

**Party:** Ontario Association of Physical Plant Administrators

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant/other fees	\$	5,577.50
Disbursements	\$	-
HST	\$	-
<b>Total Cost Claim</b>	<b>\$</b>	<b>5,577.50</b>

**Payment Information**

Make cheque payable to: Ontario Association of Physical Plant Administrators

Send payment to this address: c/o Valerie Young, Aegent Energy Advisors  
10 Four Seasons Place, Suite 210  
Toronto, Ontario  
M9B 6H7

# Ontario Energy Board COST CLAIM FOR HEARINGS



## Detail of Fees and Disbursements Being Claimed

<b>File # EB-</b> <u>2013-0365</u>	<b>Process:</b> <u>Union Gas - 2014 Rates Application</u>	
<b>Party:</b> <u>Ontario Association of Physical Plant Admini</u>	<b>Service Provider Name:</b> <u>Valerie Young</u>	
<b>SERVICE PROVIDER TYPE</b> (check one)	<b>Year Called to Bar</b>	<b>Completed Years Practising/Years of Relevant Experience</b>
Legal Counsel <input type="checkbox"/>	<input type="text" value=""/>	<input type="text" value="34"/>
Articling Student/Paralegal <input type="checkbox"/>		
Consultant <input checked="" type="checkbox"/>		<b>Hourly Rate:</b> <input type="text" value="\$230"/>
Analyst <input type="checkbox"/>		
For Consultant/Analyst: <input checked="" type="checkbox"/> CV attached	<input type="checkbox"/> CV provided within previous 24 months	<b>HST Rate Charged (enter %):</b> <input type="text" value=""/>

Statement of Fees Being Claimed					
	Hours	Hourly Rate	Subtotal	HST	Total
<b>Pre-hearing Conference</b>					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
<b>Technical Conference</b>					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
<b>Interrogatories</b>					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Responses		\$ 230.00	\$ -	\$ -	\$ -
<b>Issues Conference</b>					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
<b>ADR - Settlement Conference</b>					
Preparation	3.5	\$ 230.00	\$ 805.00	\$ -	\$ 805.00
Attendance	11.5	\$ 230.00	\$ 2,645.00	\$ -	\$ 2,645.00
Proposal Preparation	9.3	\$ 230.00	\$ 2,127.50	\$ -	\$ 2,127.50
<b>Argument</b>					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
<b>Oral Hearing</b>					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
<b>Other Conferences</b>					
Preparation		\$ 230.00	\$ -	\$ -	\$ -
Attendance		\$ 230.00	\$ -	\$ -	\$ -
<b>Case Management</b>		\$ 170.00	\$ -	\$ -	\$ -
<b>TOTAL SERVICE PROVIDER FEES</b>			\$ 5,577.50	\$ -	\$ 5,577.50

**Ontario Energy Board  
COST CLAIM FOR HEARINGS**



**Detail of Fees and Disbursements Being Claimed**

File # EB- 2013-0365

Process: Union Gas - 2014 Rates Application

Party: Ontario Association of Physical F

Service Provider Name: Valerie Young

Statement of Disbursements Being Claimed			
	Net Cost	HST	Total
Scanning/Photocopy			\$ -
Printing			\$ -
Courier			\$ -
Telephone/Fax			\$ -
Transcripts			\$ -
Travel: Air			\$ -
Travel: Car			\$ -
Travel: Rail			\$ -
Travel (Other):			\$ -
Parking			\$ -
Taxi			\$ -
Accommodation			\$ -
Meals			\$ -
Other:			\$ -
Other:			\$ -
Other:			\$ -
<b>TOTAL DISBURSEMENTS:</b>			
	\$ -	\$ -	\$ -

**UNION GAS LIMITED  
2014 Rates Application  
EB-2013-0365**

**ONTARIO ASSOCIATION OF PHYSICAL PLANT ADMINISTRATORS (OAPPA)  
STATEMENT OF HOURS: Valerie J. M. Young, Aegent Energy Advisors Inc. on behalf of OAPPA**

**Summary**

Preparation for Settlement Conference	3.50
Attendance – Settlement Conference	11.50
Proposal Preparation (including review of draft settlement agreements and draft Rate Order)	9.25
<b>TOTAL</b>	<b>24.25</b>

**Detailed Hours**

Date	Description	Hours
Mar 14-14	Review of materials in preparation for settlement conference	3.5 Preparation
Mar 17-14	Attendance at settlement conference	4.75 Attendance
Mar 18-14	Attendance at settlement conference	4.75 Attendance
Mar 19-14	Attendance at settlement conference	2.0 Attendance
Mar 20-14	Review of Mar 19 and 20 e-mails re Parkway Delivery Obligation (PDO) issue	0.75 Preparation
Mar 21-14	Review of Mar 21 e-mails re PDO issue and preparation of response to certain questions from the e-mail exchange	0.5 Preparation
Apr 03-14	Conference call with intervenors re PDO proposal	1.5 Preparation
Apr 22-14	Review of draft settlement agreement (w/o PDO section) and draft Rate Order	0.75 Preparation
May 13-14	Conference call with intervenors re PDO settlement proposal	1.8 Preparation
May 15-14	Conference call with Union and intervenors re PDO settlement proposal	1.75 Preparation
May 22-14	Conference call with Union and intervenors re PDO settlement proposal	1.5 Preparation
May 29-14	Conference call with Union and intervenors for final discussion of PDO settlement proposal	0.7 Preparation

**VALERIE J. M. YOUNG**  
**Director, Research and Analysis**

**SUMMARY**

With more than 30 years of experience in the natural gas industry, Val has an extensive background in pipeline and utility regulation, strategic planning and market analysis, with The Consumers' Gas Company Limited and TransCanada PipeLines Limited. In addition to having a thorough understanding of the regulatory process, Val has been directly involved in the research of current and emerging issues facing regulated companies and their stakeholders.

Val holds Bachelor of Science and Bachelor of Education degrees, both in Mathematics.

**PROFESSIONAL EXPERIENCE**

<b>2001 - Present</b>	<b>Aegent Energy Advisors Inc.</b> Director, Research and Analysis
<b>2000 - 2001</b>	<b>A.E. Sharp Limited</b> Senior Advisor, Market and Regulatory Analysis
<b>1991 - 2000</b>	<b>The Consumers' Gas Company Limited</b> Manager, Regulatory Policy Manager, Strategic Planning Manager, Regulatory Studies & Research
<b>1990 - 1991</b>	<b>Western Gas Marketing Limited (Toronto)</b> Supervisor, Sales Support
<b>1980 - 1990</b>	<b>TransCanada PipeLines Limited (Toronto)</b> Assistant Manager, Regulatory Monitoring Supervisor, Regulatory Research Assistant Supervisor, Toll Design Rates Analyst