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September 10, 2014

Ms. Kirsten Walli, Board Secretary Ontario Energy Board 2300 Yonge Street 27th Floor Toronto, Ontario M4P 1E4

Dear Ms. Walli:

Re: EB-2014-0055

In accordance with Procedural Order #2 in the above-referenced proceeding, we are writing to advise that neither a full nor partial settlement has been reached by the parties. The parties, along with the Board-appointed facilitator and Board staff are in the process of making arrangements to engage in further settlement discussions.

We will keep the Board apprised of any developments, and will request an extension of time regarding further procedural steps if necessary.

Sincerely,

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Andrew Taylor