



September 22, 2014

Ms. Kirsten Walli  
Board Secretary  
Ontario Energy Board  
P.O. Box 2319, 27th Floor  
2300 Yonge Street  
Toronto, ON M4P 1E4

Re: OEB Consultation: Service Area Amendments & MAADs Policy  
AMPCO Cost Claim  
Board File No. EB-2014-0138

Dear Ms. Walli:

Attached please find AMPCO's cost claim in the above proceeding. AMPCO acknowledges it is filing its cost claim after the deadline and respectfully asks that the Board please accept this cost claim. Unfortunately AMPCO's staff inadvertently missed the Board's Notice of Hearing for Cost Awards issued on August 13, 2014.

Two signed copies will be forwarded to the Board. Please do not hesitate to contact me if you have any questions or require further information.

Sincerely yours,

A handwritten signature in blue ink, appearing to read "Adam White", with a long horizontal flourish extending to the right.

Adam White  
President  
Association of Major Power Consumers in Ontario

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Affidavit and Summary of Fees and Disbursements**



This form should be used by a party (defined in the Practice Direction on Cost Awards as including a participant in a consultation process) in a consultation before the Board to identify the fees and disbursements that form the party's cost claim. Paper and electronic copies of this form and itemized receipts must be filed with the Board and served on one or more other parties as directed by the Board in the applicable Board Notice of Hearing for Cost Awards. Please ensure all required fields are filled in and the Affidavit portion is signed and sworn or affirmed.

**Instructions**

- Required data input is indicated by yellow-shaded fields. Formulas are present in the document to assist with the calculation of the cost claim.
- All claims must be in Canadian dollars. If applicable, state exchange rate and country of initial currency.  
Rate: \_\_\_\_\_ Country: \_\_\_\_\_
- A separate "Statement of Disbursements Being Claimed" is required for each consultant or lawyer/articling student/paralegal. However only one "Statement of Fees Being Claimed" and one "Summary of Fees and Disbursements Being Claimed" covering the whole of the party's cost claim should be provided.
- The cost claim must be supported by a completed Affidavit signed by a representative of the party.
- A CV for each consultant must be attached unless, for a given consultant, a CV has been provided to the Board in another process within the last 24 months.
- **Except as provided in section 7.03 of the Practice Direction on Cost Awards, itemized receipts must be provided.**

<b>File # EB-</b> <u>2014-0138</u>	<b>Process:</b> <u>SAA and MAADs Policy Review</u>
<b>Party:</b> <u>AMPCO</u>	<b>Affiant's Name:</b> <u>Adam White</u>
<b>HST Number:</b> <u>R137667424</u>	<b>HST Rate Ontario:</b> <u>13.00%</u>
Full Registrant <input type="checkbox"/>	Qualifying Non-Profit <input checked="" type="checkbox"/>
Unregistered <input type="checkbox"/>	Tax Exempt <input type="checkbox"/>
Other <input type="checkbox"/>	

**Affidavit**

I, Adam White, of the City/Town of Toronto  
in the Province/State of Ontario, swear or affirm that:

1. I am a representative of the above-noted party (the "Party") and as such have knowledge of the matters attested to herein.
2. I have examined all of the documentation in support of this cost claim, including the attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed".
3. The attached "Summary of Fees and Disbursements Being Claimed", "Statement of Fees Being Claimed" and "Statement(s) of Disbursements Being Claimed" include only costs incurred and time spent directly for the purposes of the Party's participation in the Ontario Energy Board process referred to above.
4. This cost claim does not include any costs for work done, or time spent, by a person that is an employee or officer of the Party as described in sections 6.05 and 6.09 of the Board's Practice Direction on Cost Awards.

**Signature of Affiant**

**Sworn or affirmed before me** at the City/Town of Toronto,  
in the Province/State of Ontario, on \_\_\_\_\_, (date)

**Commissioner for taking Affidavits**

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Affidavit and Summary of Fees and Disbursements**



**File # EB-** 2014-0138 **Process:** SAA and MAADs Policy Review

**Party:** AMPCO

**Summary of Fees and Disbursements Being Claimed**

Legal/consultant fees	\$3,042.50
Disbursements	\$0.00
HST	\$395.53
<b>Total Cost Claim</b>	<b>\$3,438.03</b>

**Payment Information**

Make cheque payable to: Association of Major Power Consumers in Ontario

Send payment to this address: 65 Queen Street West, Suite 1510  
Toronto, Ontario  
M5H 2M5

**Detail of Fees and Disbursements Being Claimed**

**Statement of Fees Being Claimed**

Statement of Fees being claimed for Eligible Activity is found on the second tab of this workbook.

**Statement(s) of Disbursements Being Claimed**

Statement of Disbursements being claimed is found on the third tab of this workbook.

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Affidavit and Summary of Fees and Disbursements**



**Individual Whose Costs are Being Claimed**

<b>Name:</b> Wayne Clark P. Eng.		
<b>Counsel/Articling Student/Paralegal:</b> <input type="checkbox"/> <b>Analyst/Consultant:</b> <input checked="" type="checkbox"/>	<b>Year Called to Bar</b> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	<b>Completed Years Practicing/Years of Relevant Experience</b> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%; text-align: center;">33+</div>
<b>CV attached:</b> <input type="checkbox"/>	<b>CV not required:</b> <input checked="" type="checkbox"/>	

<b>Name:</b> Shelley Grice P. Eng.		
<b>Counsel/Articling Student/Paralegal:</b> <input type="checkbox"/> <b>Analyst/Consultant:</b> <input checked="" type="checkbox"/>	<b>Year Called to Bar</b> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	<b>Completed Years Practicing/Years of relevant experience</b> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%; text-align: center;">15</div>
<b>CV attached:</b> <input type="checkbox"/>	<b>CV not required:</b> <input checked="" type="checkbox"/>	

<b>Name:</b>		
<b>Counsel/Articling Student/Paralegal:</b> <input type="checkbox"/> <b>Analyst/Consultant:</b> <input type="checkbox"/>	<b>Year Called to Bar</b> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	<b>Completed Years Practicing/Years of relevant experience</b> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>
<b>CV attached:</b> <input type="checkbox"/>	<b>CV not required:</b> <input type="checkbox"/>	

<b>Name:</b>		
<b>Counsel/Articling Student/Paralegal:</b> <input type="checkbox"/> <b>Analyst/Consultant:</b> <input type="checkbox"/>	<b>Year Called to Bar</b> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	<b>Completed Years Practicing/Years of relevant experience</b> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>
<b>CV attached:</b> <input type="checkbox"/>	<b>CV not required:</b> <input type="checkbox"/>	

<b>Name:</b>		
<b>Counsel/Articling Student/Paralegal:</b> <input type="checkbox"/> <b>Analyst/Consultant:</b> <input type="checkbox"/>	<b>Year Called to Bar</b> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>	<b>Completed Years Practicing/Years of relevant experience</b> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>
<b>CV attached:</b> <input type="checkbox"/>	<b>CV not required:</b> <input type="checkbox"/>	

**Ontario Energy Board**  
**COST CLAIM FOR CONSULTATIONS**  
**Statement of Fees Being Claimed**



File # EB- 2014-0138

Process SAA and MAADs Policy Review

Party AMPCO

HST Rate: 13%

		Written comments on discussion paper (hours)					
		Eligible Participant	Eligible Participant	Eligible Participant			
Individual Whose Fees are Being Claimed	Hourly rate	Up to 21 hours	Up to xx hours	Up to xx hours	Subtotal	HST	Total
Wayne Clark P. Eng.	\$330.00	8.00			\$2,640.00	\$343.20	\$2,983.20
Shelley Grice P. Eng.	\$230.00	1.75			\$402.50	\$52.33	\$454.83
					\$0.00	\$0.00	\$0.00
					\$0.00	\$0.00	\$0.00
					\$0.00	\$0.00	\$0.00
<b>Totals:</b>					<b>\$3,042.50</b>	<b>\$395.53</b>	<b>Total legal/consultant fees: \$3,438.03</b>



SanZoe Consulting Inc.

# Invoice

25 Priest Avenue  
RR#3  
Minesing, Ontario  
L0L 1Y3

Invoice # 407

Invoice Date 22/09/2014

Due Date 22/10/2014

Case:

P.O. Number:

Bill To:

AMPCO  
Attn: A. White  
1702-372 Bay Street  
Toronto, Ontario  
M5H 2W9

Description	Qty	Rate	Amount
Professional services of Wayne Clark for the period April 1, 2014 to May 30, 2014 Re: OEB File 2014-0138 (LDC  Efficiency) HST (ON) on sales	8	330.00	2,640.00
		13.00%	343.20

Payments/Credits \$0.00

**Balance Due** \$2,983.20

Phone #	E-mail
705-728-3284	c.w.clark@sympatico.ca

GST/HST No. 869376327

**Board File**      **EB-2014-0138**  
**Title**            **LDC Efficiency re SAAs & MAADs**

<b>Date</b>	<b>Time Spent</b>	<b>Activity</b>
April 30, 2014	5.00	Paper Review & Comment
May 1, 2014	3.00	Paper Review and Comment

*C. W. Clark*

## Shelley Grice, P. Eng.

46 Scarborough Road, Toronto ON M4E 3M5

416-694-3917, shelley.grice@rogers.com

### INVOICE # 304

September 19, 2014

AMPCO

Thomson Building

65 Queen Street West, Suite 1510

Toronto, Ontario M5H 2M5

Attention: Mr. Adam White, President

**Re: EB-2014-0138**  
**OEB Consultation: SAA Policy & MAAD Transactions**

Description	Charge Type	Hours	Rate	Amount
Professional Services of Shelley Grice	Preparation	1.75	\$230.00	\$402.50
	Attendance – TC		\$230.00	\$0.00
	Attendance		\$230.00	\$0.00
	Argument		\$230.00	
	Case Management		\$170.00	
Sub-Total				\$402.50
HST on Services				\$52.33
Disbursements				
HST on Disbursements				
<b>GST # 817042757RT0001</b>		<b>1.75</b>	<b>TOTAL</b>	<b>\$454.83</b>

Details are included in the attached time sheet.

Please make cheque payable to Shelley Grice.

Sincerely,



Shelley Grice, P. Eng.



<b>Shelley Grice</b>			
<b>PROJECT TIME SHEET</b>		<b>DATE</b>	<b>INVOICE</b>
<b>EB-2014-0138</b> OEB Consultation: Policies on Service Area Amendments & Merger, Amalgamation, Acquisition and Divestiture Transactions <b>PROJECT TIME SHEET</b>		2014-09-19	#304
<b>DATE</b>	<b>TASK DESCRIPTION</b>	<b>CHARGE TYPE</b>	<b>Hours</b>
2014-05-01	Review staff discussion paper & prepare comments in consultation with W. Clark	Preparation	1.75
		<b>Total</b>	<b>1.75</b>